



CONFERENCE
2024
WARSAW

WELCOME

#EPFConference2024

Shaping the future of passenger mobility in Europe

epfconference.eu



CONFERENCE
2024
WARSAW

CONFERENCE MODERATOR



JOSEF
SCHNEIDER
EPF

epfconference.eu

Practicalities



1. Toilets
2. Raise your hand if you would like to speak
3. Please put your phone on silent
4. Please note that we will be taking pictures
5. Have fun!

Experiences travelling to Warsaw

13:52 – 19:17 | 6h 21min

14:02 20:23

EC 49 R

Berlin HbfWarszawa Centralna

Notifications are available.

Details ^

Connection is in the past.

13:52

14:02

Berlin Hbf >

PI. 12

6h 21min

EC 49 / EC 49

nach Warszawa Wschodnia

R

Subject to compulsory reservation

Operator

More information

Delay of previous train

Staff delayed due to earlier journey

Journey information

9 stops v

19:17

20:23

Warszawa Centralna

epf

CONFERENCE
2024
WARSAW

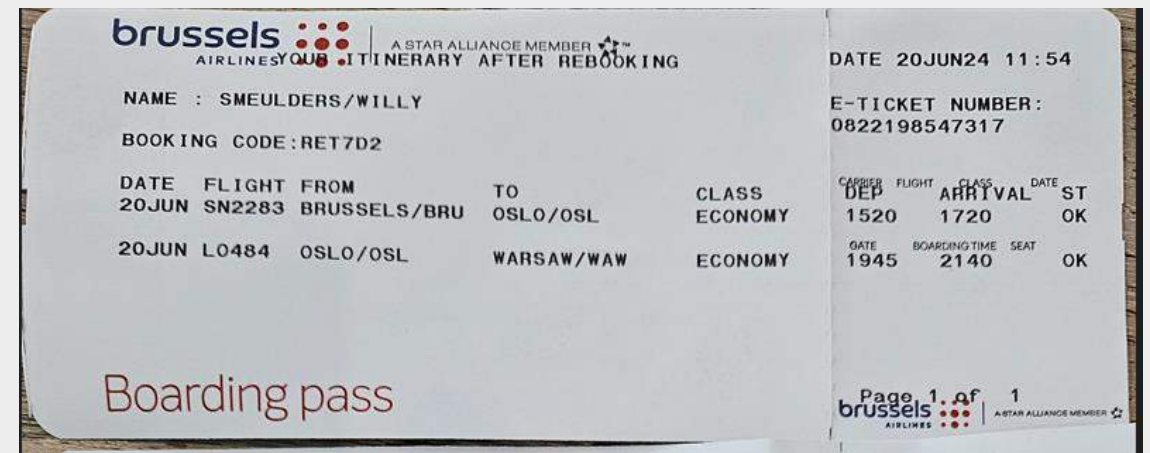
©European Passengers' Federation | www.epf.eu

Experiences travelling to Warsaw

The day trip started with 40 minutes standing still on the train to the airport, before Diest, two times information their is a defected train on the track, no time indicated, while passengers are worried to catch their flights.

Finally checking in at the airport, flight is cancelled, no information. After a quarter flight is cancelled on my phone. Then action, you can get money back or get tomorrow to Warsaw. I told them I was organising a conference in Warsaw, so without me no conference.


Via Frankfurt not sure to get out in Frankfurt, so new proposal to arrive today, only one place left via Oslo. So, I booked immediatly.



Experiences travelling to Warsaw


18:35 – 08:53 | 13h 34min


21:09 10:43


EN 406 

München Hbf Gl.5-10


Warszawa Centralna


 Notifications are available.

Details 




Connection is in the past.

18:35 


München Hbf Gl.5-10 

21:09


13h 34min


 EN 406 / IC 60406


nach Warszawa Wschodnia

 Subject to compulsory reservation


Operator


More information 

 Low demand expected

 Impact of adverse weather


Journey information

19 stops 


08:53 

Warszawa Centralna

10:43

 Alternative connection

An alternative connection is a connection that is currently possible due to a deviation in the timetable (e.g. a delay). Alternative connections can change at short notice.

 epf

CONFERENCE
2024
WARSAW

©European Passengers' Federation | www.epf.eu



CONFERENCE
2024
WARSAW

KEYNOTE SPEAKER



09:00AM-
09:30AM



JUNI
2024



**ELISABETH
KOTTHAUS**

**DG MOVE,
European Commission**

epfconference.eu



CONFERENCE
2024
WARSAW

LONG DISTANCE BUS AND COACH PASSENGER RIGHTS



9:30AM-
11:00AM



JUNI
2024



**AURÉLIEN
GANDOIS**
BlaBlaCar



**IWONA
BUDYCH**
Transport Exclusion
Association



**ELISABETH
KOTTHAUS**
European
Commission



**DR. MALTE
WIENKER**
Flixbus



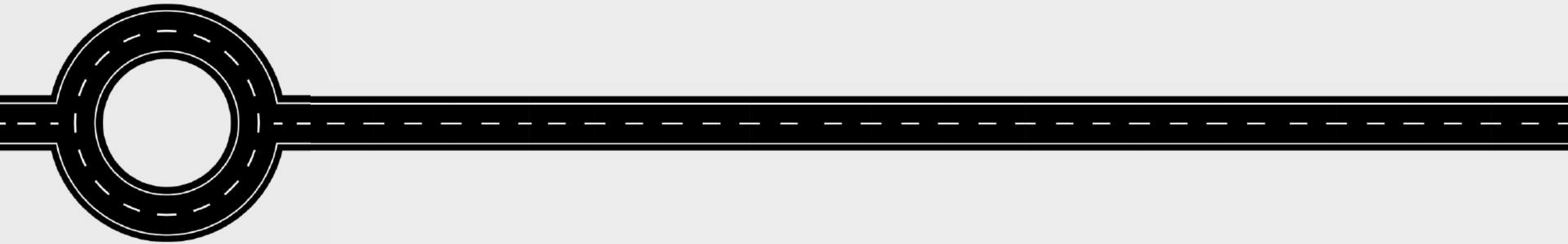
**PROF. STEFAN
AKIRA**
Warsaw University
of Technology

epfconference.eu

LONG DISTANCE COACH AND PASSENGER RIGHTS

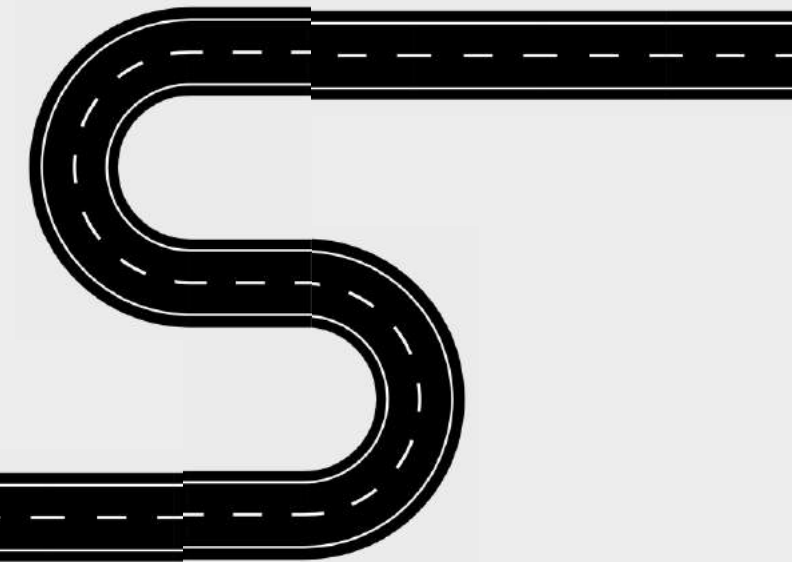
Moderator:
Prof. Stefan Akira Jarecki
Warsaw University of Technology

Where do you work?
What is your role?
What is your standpoint?
What is your hobby?



designed by  freepik.com

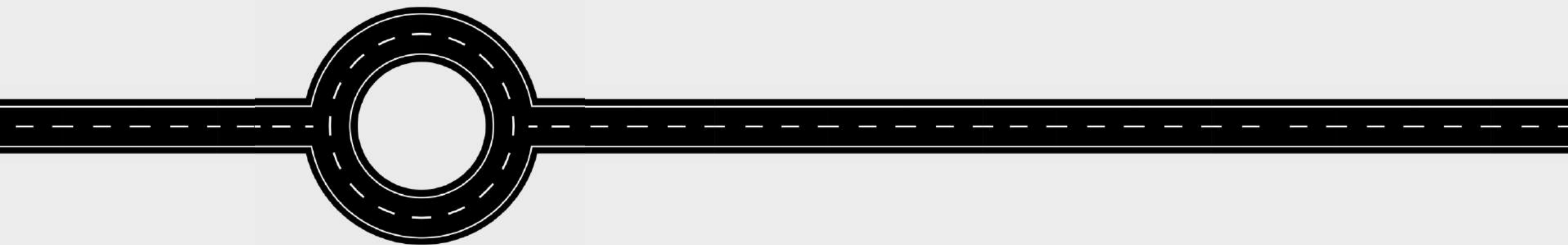
Aurélien Gandois – BlaBlaCar



designed by  freepik.com

Elisabeth Kotthaus – European Commission, DG MOVE

designed by  **freepik.com**



Iwona Budych – Transport Exclusion Association

designed by  freepik.com



Dr. Malte Wienker – Flixbus

designed by  freepik.com



Discussion...

Thank You!





CONFERENCE
2024
WARSAW



11:00
11:30AM

COFFEE BREAK

#EPFConference2024

epfconference.eu



CONFERENCE
2024
WARSAW

COMPETITION, GOOD FOR PASSENGERS?



11:30AM-
13:00PM



21 JUNI
2024



**SOPHIE
BUYSE**
Deutsche Bahn



**PROF. STEFAN
AKIRA**
Warsaw University
of Technology



**NICK
BROOKS**
ALLRAIL



**CHRISTOPHE
PHILIPPE**
UITP



**JOSEF
SCHNEIDER**
EPF (moderator)

epfconference.eu



Competition good for passengers?

The importance of an intermodal shift and how it could be achieved

21 June 2024 | Warsaw

On the road to the mobility transition: DB Long-Distance enables and accelerates the shift to climate-friendly rail

Business model

DB Long-Distance's business is based on its **self-sustaining** and **daily scheduled** services with **ICE, Intercity and Eurocity** trains in Germany and Europe.

Sustainability

Rail travel is **active climate protection**. Using **100 % green electricity**, energy-efficient new trains and already **one climate-neutral ICE depot**, DB Long-Distance is protecting the environment and climate.

Mobility transition

We are increasing the volume sold to **shift traffic to climate-friendly rail** focusing on a **modern fleet, more digitalization** and an **attractive offering**.



Punctuality

68.9 % | 64.0 % **45,5 bn. pkm**

(Passenger | Operational)



Volume sold

(140 m. passengers)



Customer satisfaction

2.7

(Grade)



Employees

20.966

(Full-time employees)



Fleet

401 | 152

(ICE | Intercity)



Revenues

€ 5,9 bn.

(EBIT: € -42 m.)

A background image showing two young children, a boy and a girl, looking out of a train window. The boy is on the left, and the girl is on the right. They are both looking out at a landscape of green fields and a distant forest. The train window is visible, and the reflection of the boy is seen on the glass.

A clear goal.

Doubling of transport volume.

True to our core identity at DB Long-Distance:
Connecting people. Overcoming distances.

Our large long-distance network connects people and cities in Germany and Europe



Fast and direct connections for comfortable travel



ICE lines mainly between German metropolitan areas and via high-speed lines.



Intercity-/Eurocity network to further connect large and medium-sized cities and to strengthen important axes.



Cross-border services to link Germany with 14 European countries¹ in cooperation with foreign cooperation railways.



Night train connections in cooperation with other railway undertakings.



For Germany in sync the range of attractive and fast connections on DB's environmentally friendly long-distance services is being further expanded.

(1) BEL, DNK, FRA, ITA, HRV, LUX, NLD, AUT, POL, CHE, SVK, SVN, CZE, HUN

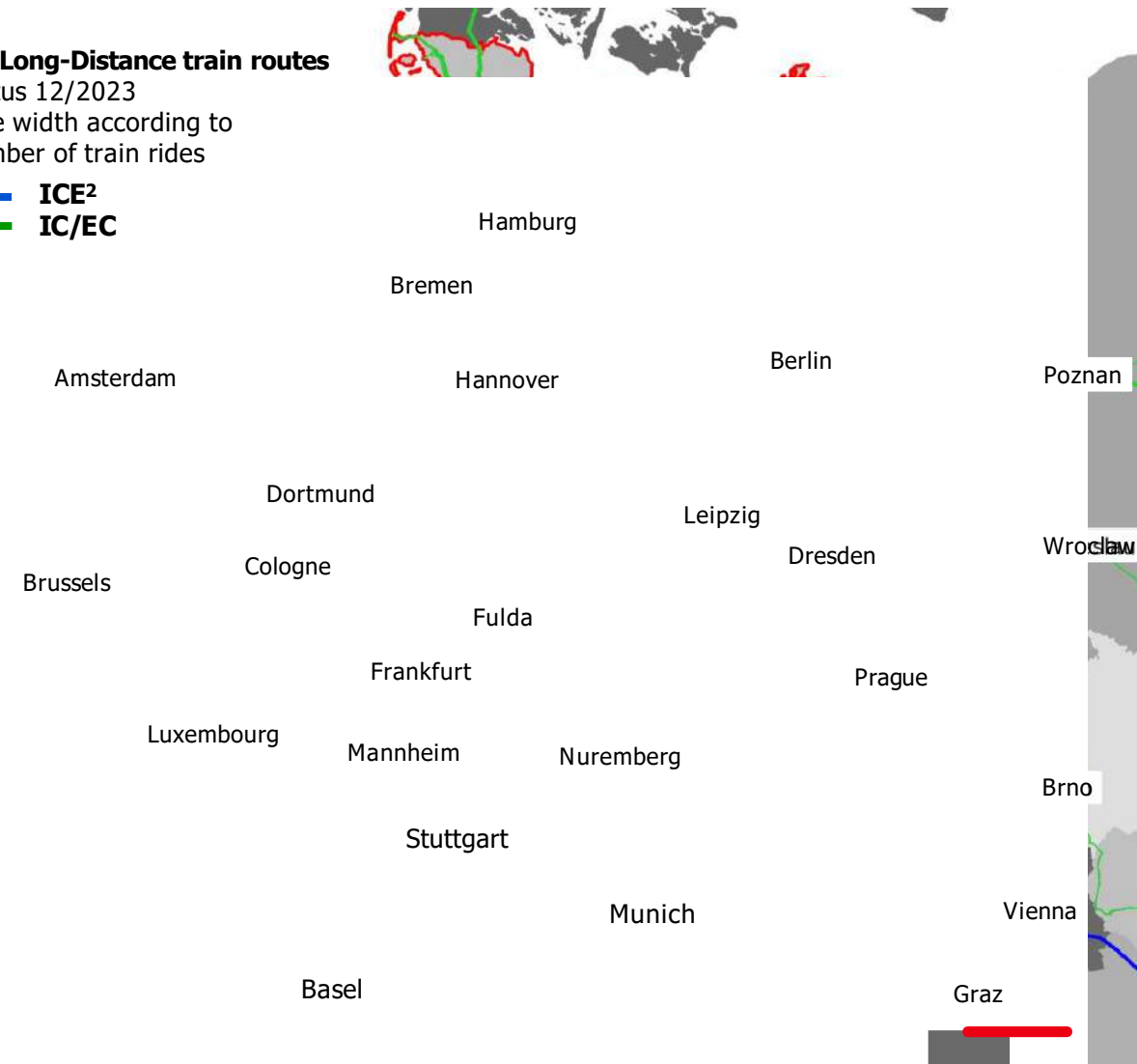
(2) Also includes TGVs & Railjets operated in cooperation

DB Long-Distance train routes

Status 12/2023

Line width according to number of train rides

— ICE²
— IC/EC





Facts about our European network



Over **300** international long-distance connections per day



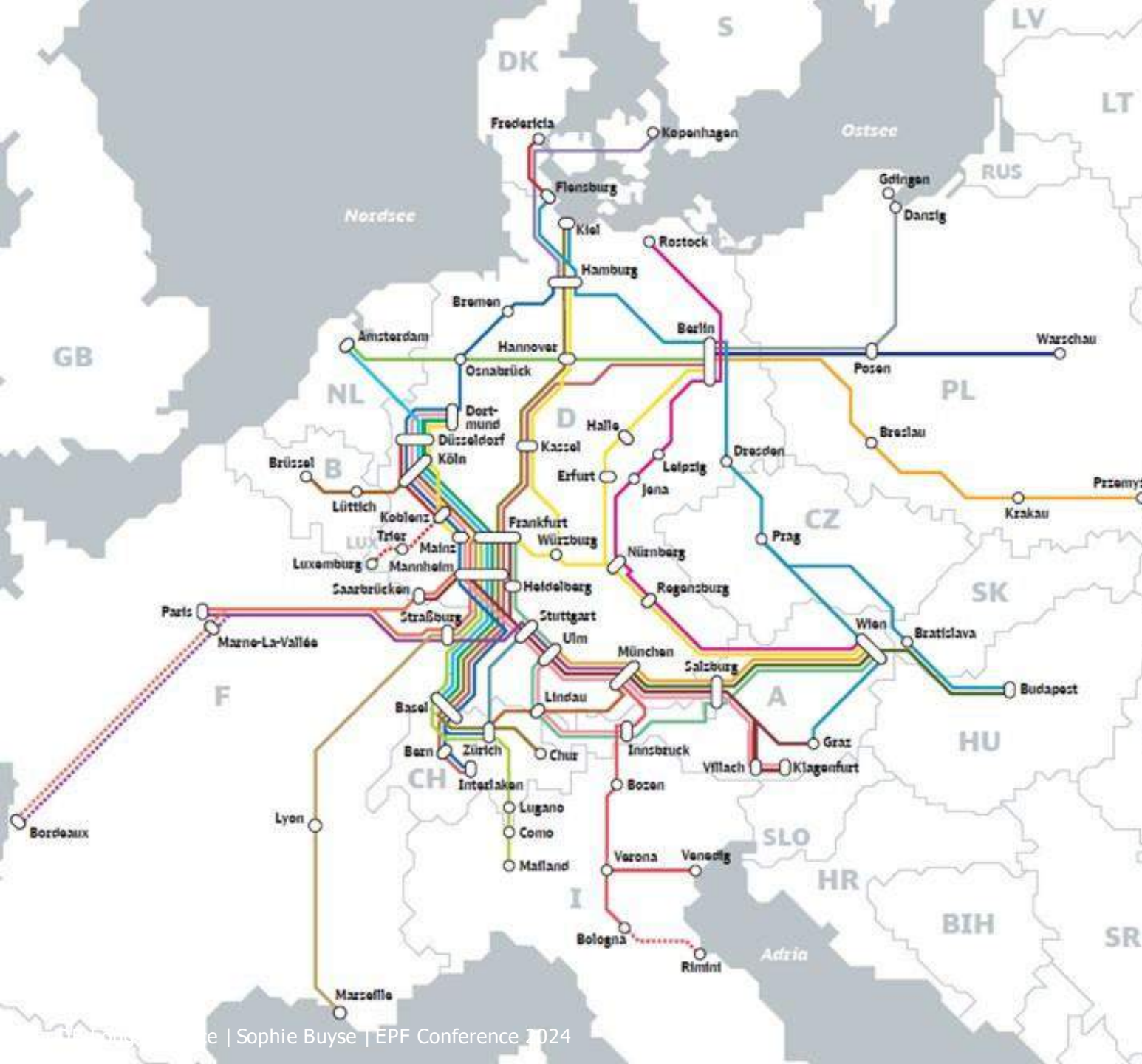
More than **200** destinations abroad with more than **65.000** travellers every day



Direct connections without transfer to **14 European countries**



All international connections are operated **in cooperation with other RUs**, with the exception of Belgium



Increase in emissions since 1990 exclusively in the transport sector

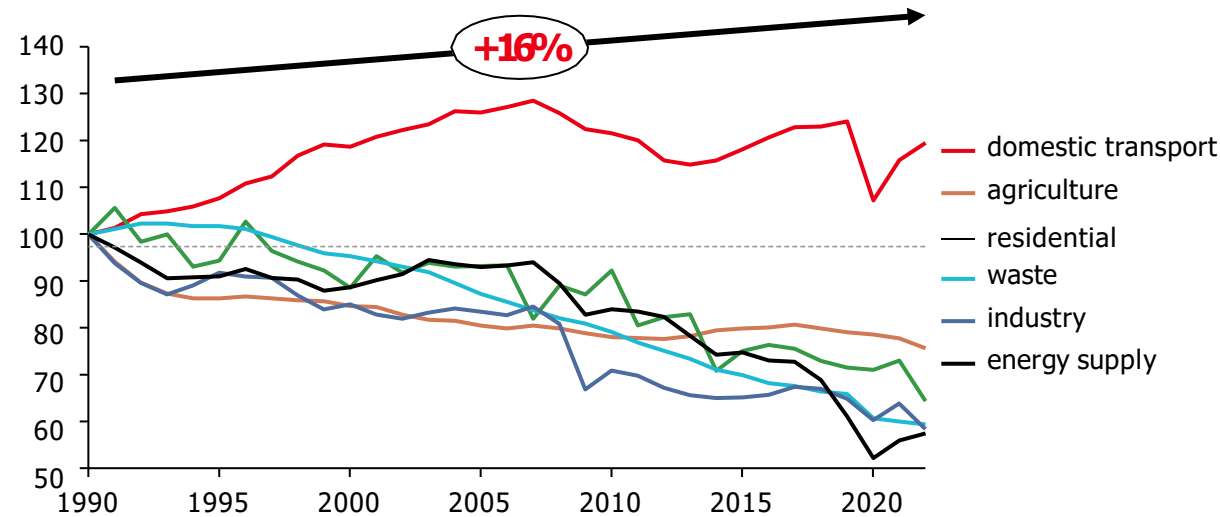
Cars maintain dominance in traffic performance



To meet European emission targets, transport sector emissions must be reduced

Emission trends of the EU-27 countries by sector comparison

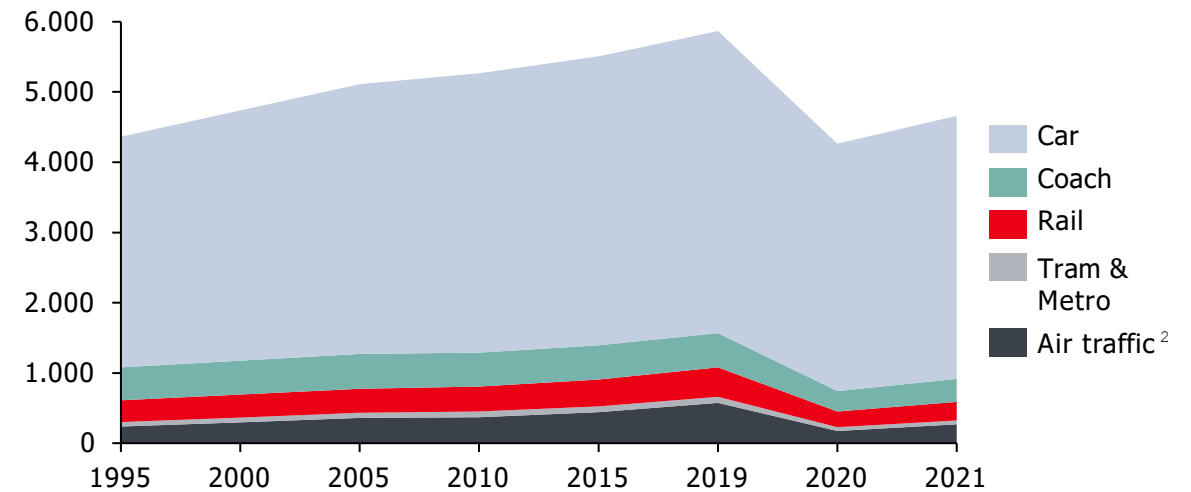
[Change in CO₂-equivalent per kg in %]



- Emissions from the transport sector have increased since 1990 by 16%, while all other sectors have been able to reduce emissions by 25-40% compared to the base year 1990.
- The peak of traffic emissions was reached in 2007 with +28% compared to 1990

Temporal development of the modal split in the EU-27 countries¹

[Billion passenger-kilometres, including air transport]



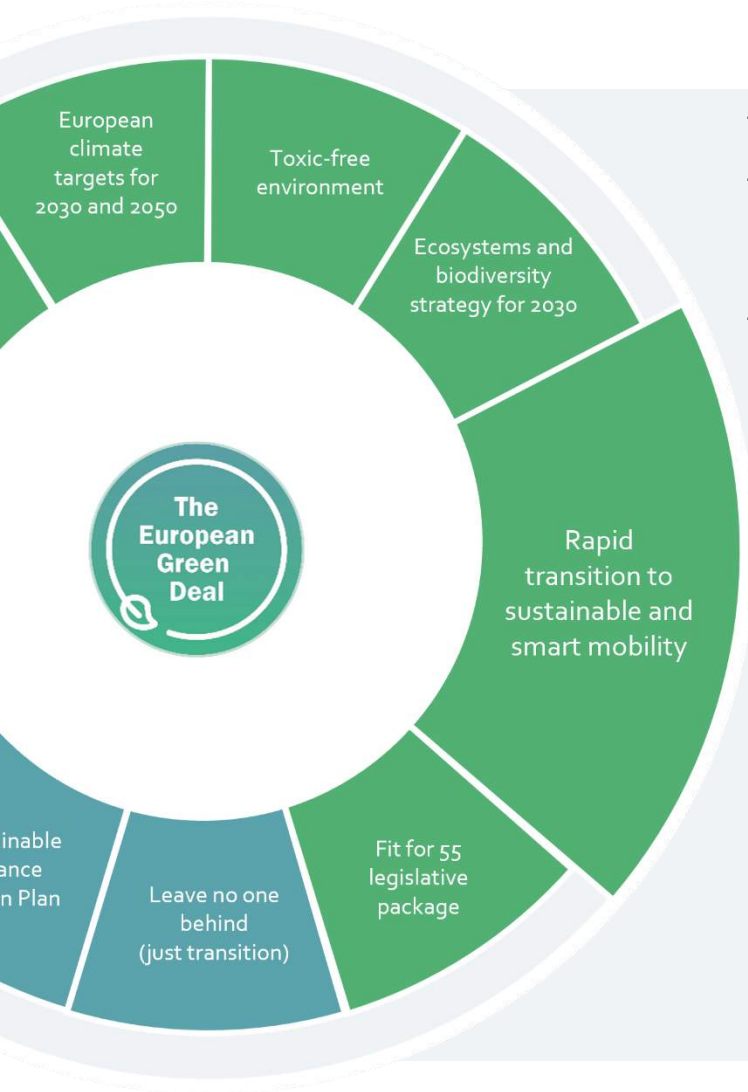
- Since 1995, cars have significantly dominated the modal split of the EU-27, accounting for most passenger-kilometres
- After the sharp decline in traffic volume in 2020 (2021: -20,5% compared to 2019) due to the COVID-19 pandemic with temporary restrictions on mobility, passenger cars experienced the smallest decline (2020: -13% compared to 2019) due to better compliance with distance and hygiene regulations
- Air traffic recorded the sharpest decline in traffic volume (2021: -53% compared to 2019)

(1) Modal split excluding maritime transport (2) Domestic and intra-EU-27 air traffic only

Source: [Verkehr in Zahlen \(2023/24\)](#), [Statistical Pocketbook \(2023\)](#), [European Environment Agency](#)

EU backs rail expansion for green growth in Europe

Green Deal sets framework for rail-friendly European transport policy



- Green Deal growth strategy: create the transition to a modern, resource-efficient and competitive economy
- The framework for the implementation of the Green Deal in the mobility sector is the Sustainable and Smart Mobility Strategy. In addition to medium and long-term goals, this includes an action plan with 82 concrete initiatives, most of which are directly or indirectly relevant for rail
- The guiding principle behind numerous measures is to strengthen the environmentally friendly transport mode of rail. Transport-related emissions are to be reduced by 90% by 2050, not least by



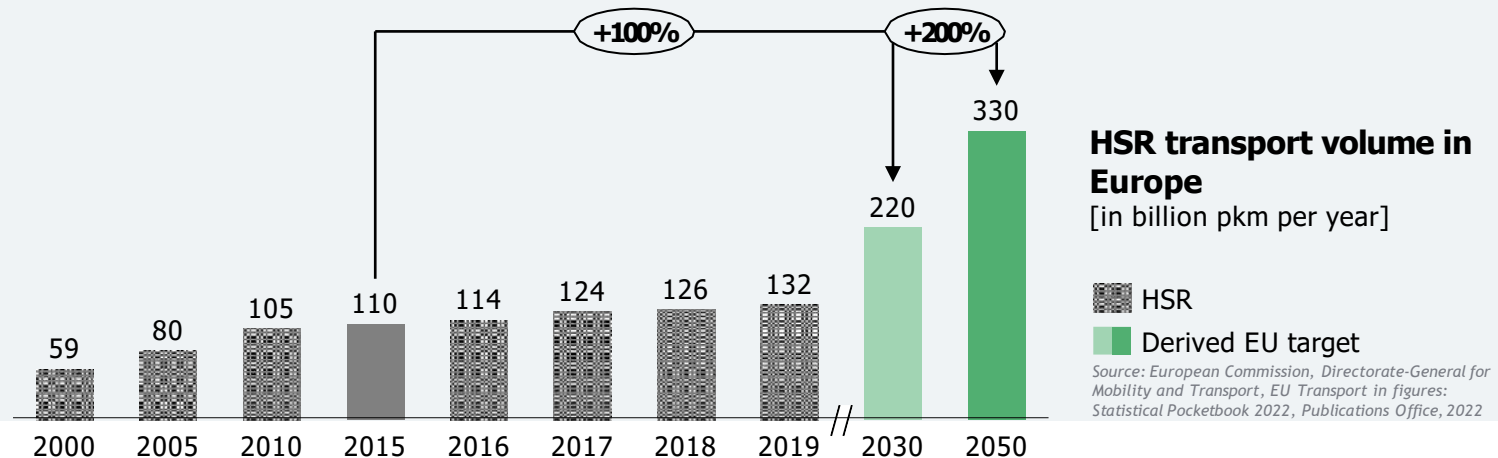
doubling European high-speed rail traffic by 2030 and tripling it by 2050



doubling rail freight transport by 2050 and expanding intermodal terminals



completing the nationwide rollout of ETCS

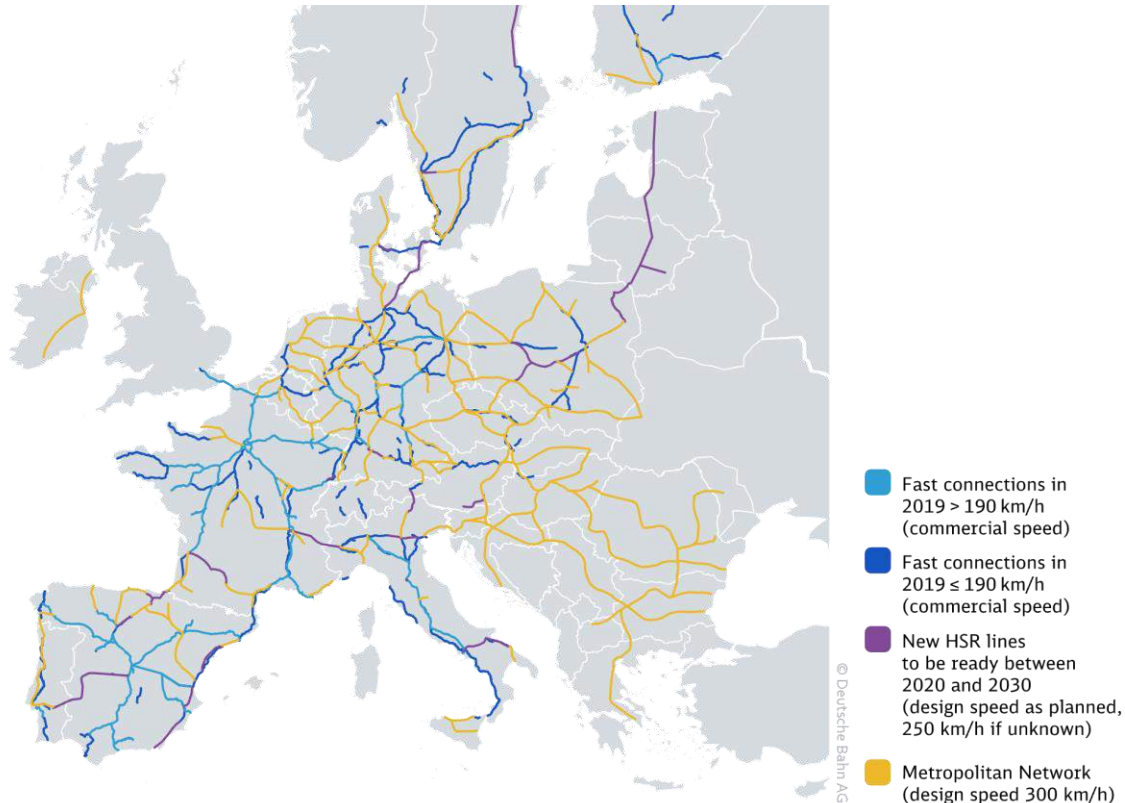


Metropolitan Network

A new HSR network to connect Europe's metropolitan regions – fast and frequently



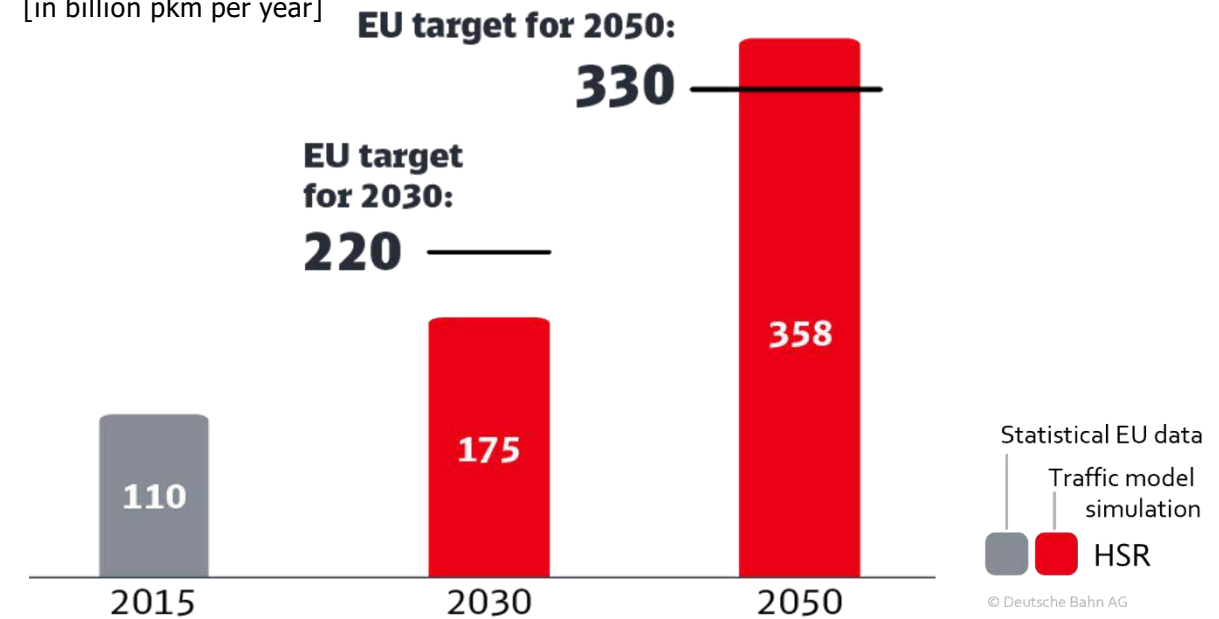
Vision 2050: European Metropolitan Network



- There is **no connected European high-speed rail network** based on the infrastructure projects that are currently under construction or planned until 2030 (including the TEN-T high-speed rail infrastructure)
- **Cross-border high-speed rail is only available to a limited extent**

HSR passenger kilometres –target and simulation of the Metropolitan Network 2050

[in billion pkm per year]



Target for 2050

- **60% of EU citizens connected** by HSR network
- **Linking all European metropolitan regions frequently** with HSR
- Construction of new lines and expansion of existing lines to cover around **21,000 additional kilometres**

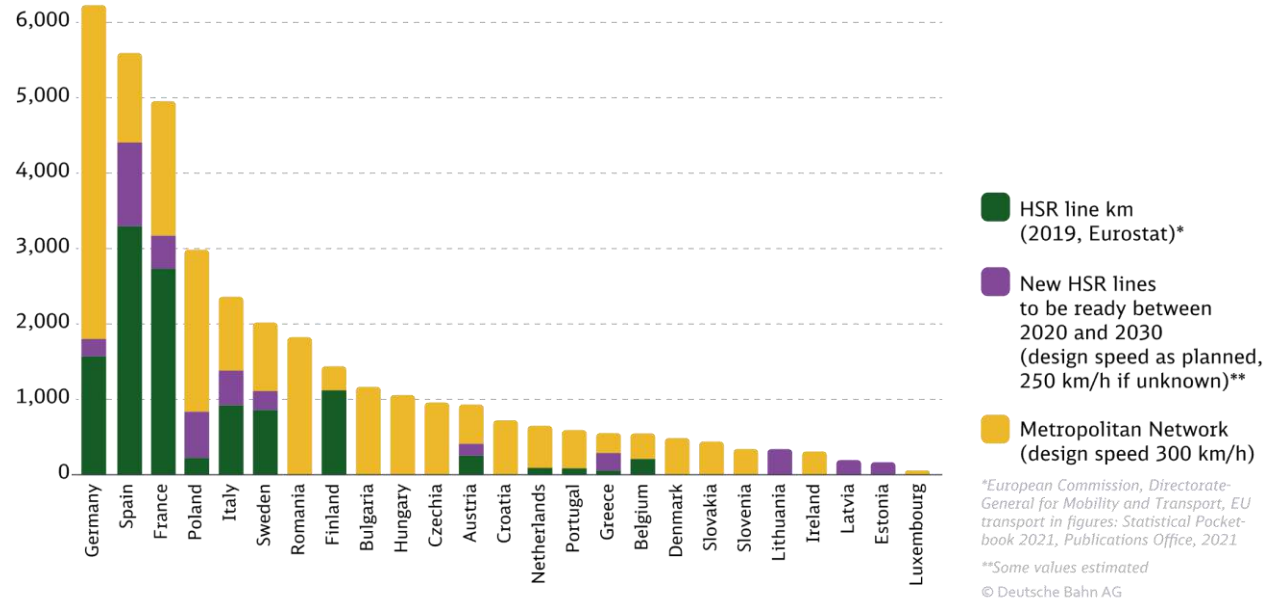
A major Europe-wide expansion could achieve the necessary growth

Significant expansion potential especially in the eastern countries of Europe



Current and necessary development of HSR infrastructure

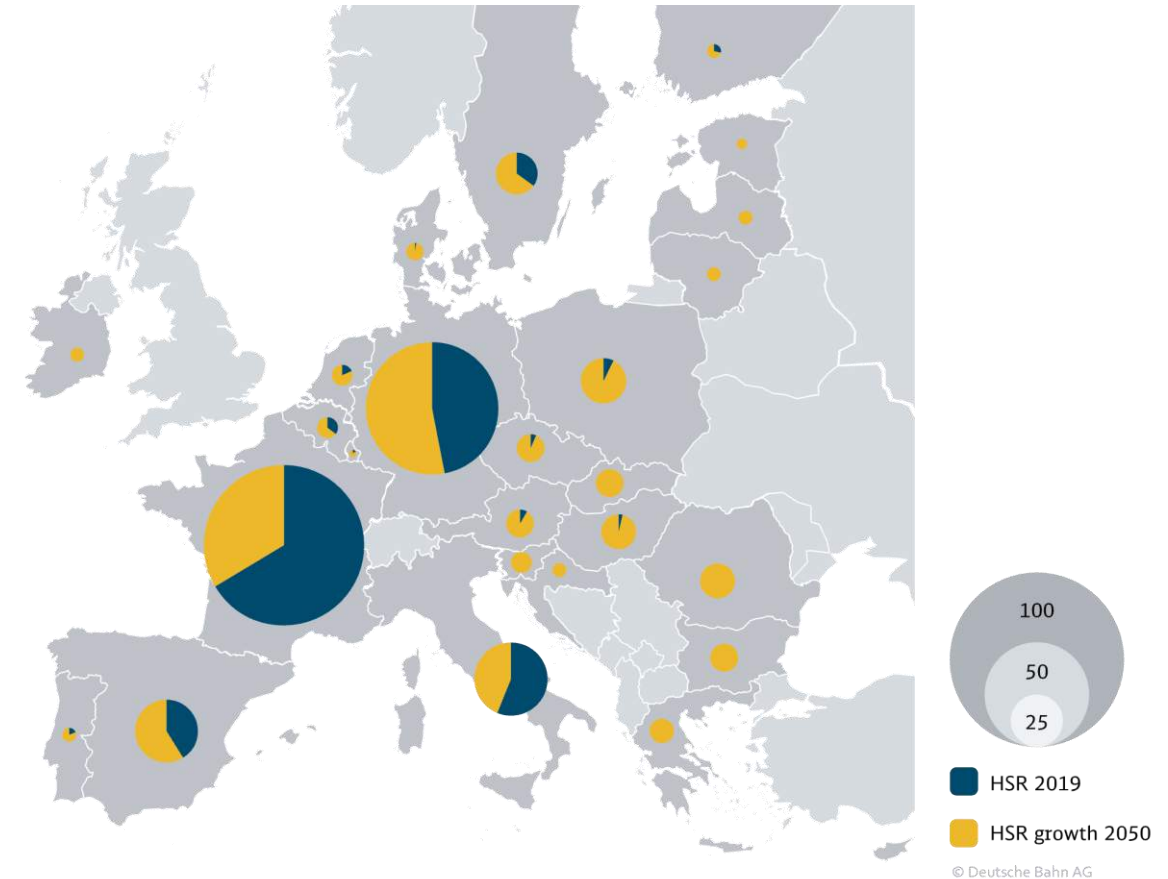
[in km, per country]



- Infrastructure of the yellow **Metropolitan Network** has a length of **~21,000 km**
- Along with the new lines expected to be in service by 2030, the entire network would **more than triple the length of the 2019 EU27 HSR infrastructure** (according to Eurostat: 11,336 km)
- Germany, Poland, Romania, France and Spain** have the **highest absolute growth** in terms of HSR network length
- Germany has the highest absolute expansion potential** due to a relatively high number of metropolitan regions to be connected due to the country's settlement structure

HSR growth in the Metropolitan Network

[in billion pkm, per country, 2019 vs. 2050]



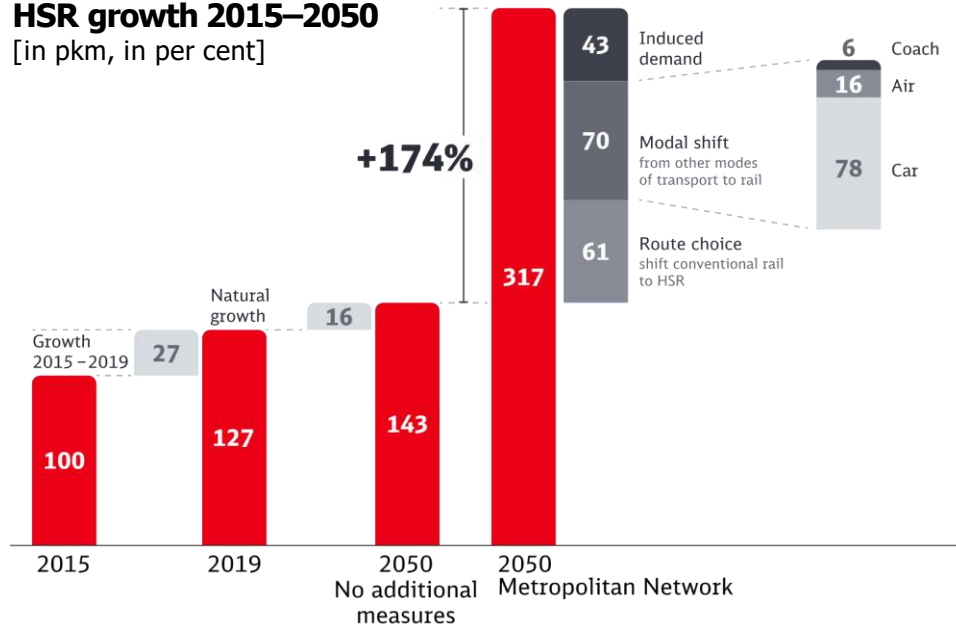
Frequency and travel time reduction induce growth of HSR

Market share of rail could significantly increase by 2050



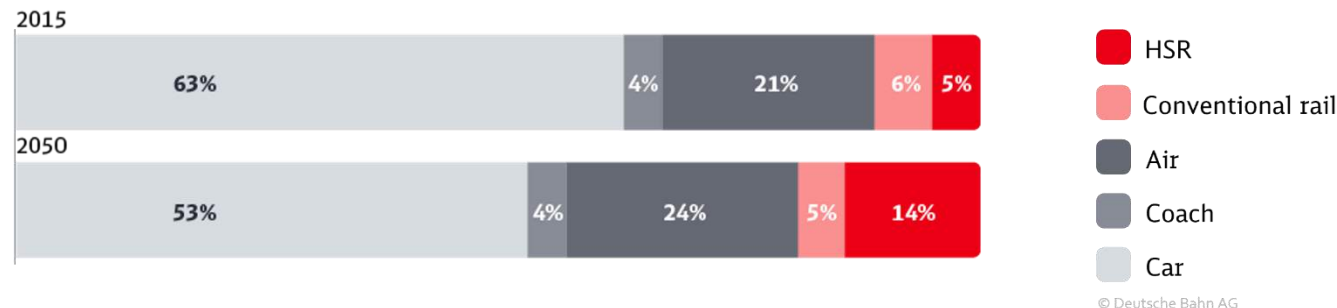
HSR growth 2015–2050

[in pkm, in per cent]



Market share of different modes of transport 2015 and 2050

[long-distance ≥ 100 km, in per cent]



Results

- Significant expansion of HSR infrastructure has major impact on travel demand due to **travel time reduction**
- Largest share of PKM shifted to **rail replaces car trips**
- **Air travel** shows dynamic growth until 2030. From 2030 to 2050, air travel's natural **growth** is **slowed** down by competitive HSR
- **Market share of HSR** increases from **5% to 14% by 2050**. Share of conventional rail transport remains stable
- **Total rail transport reaches just under 20% market share by 2050**

Europe grows together

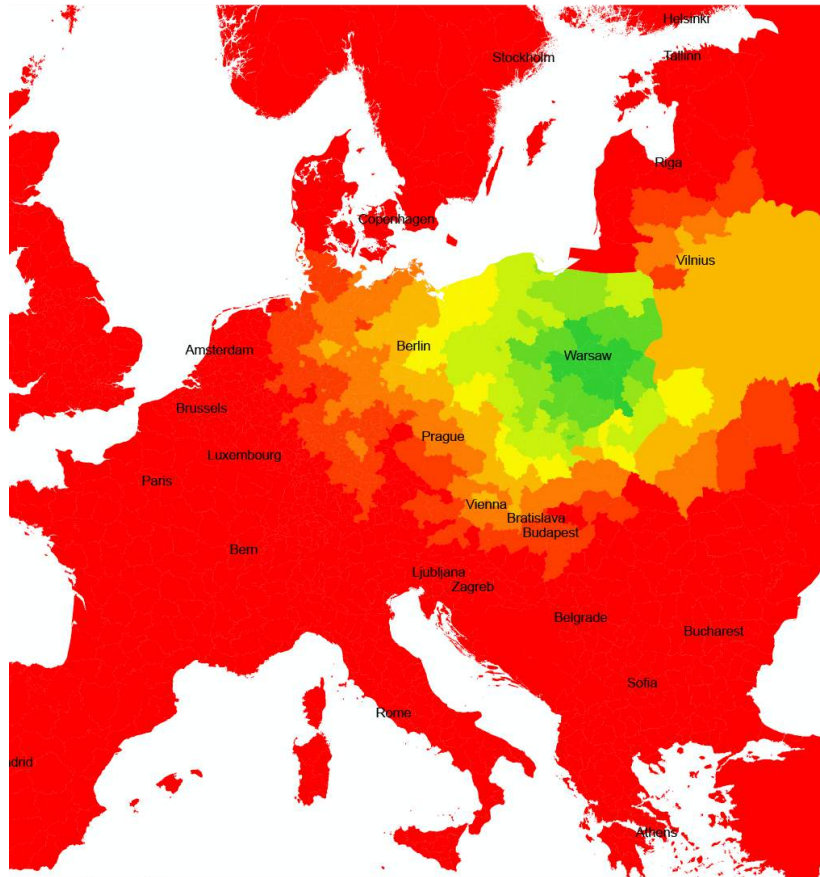
Metropolitan Network connects significantly more people



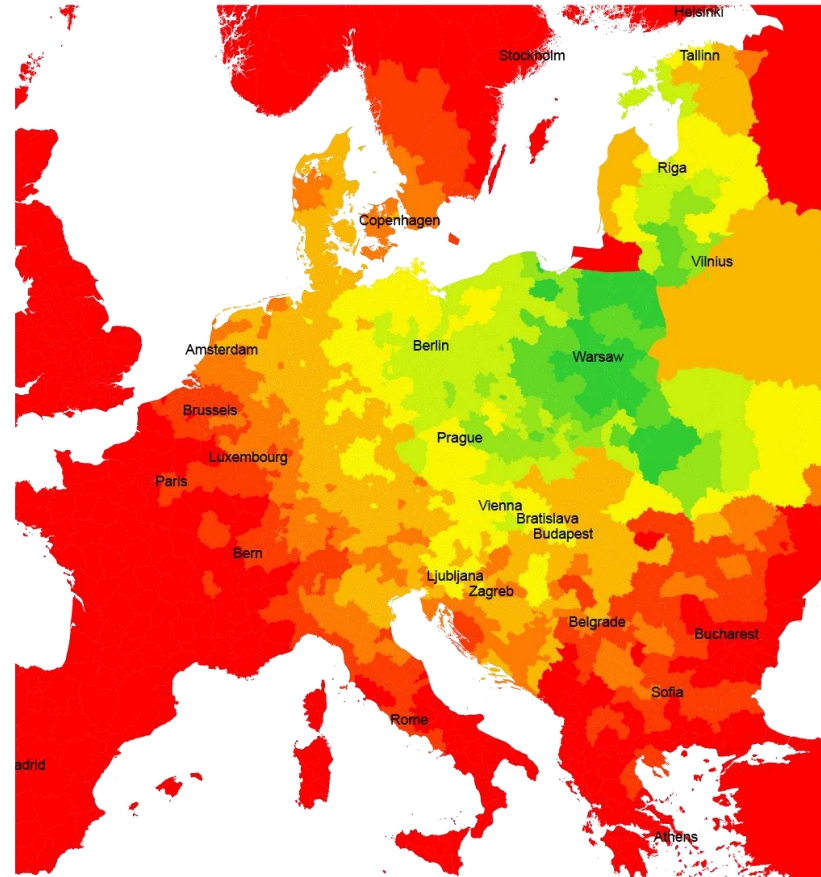
Perceived travel time of
Warsaw

2019

2050



Perceived travel time
low... medium... high travel time



Includes access time per NUTS-3 zone, waiting time at start,
and travel and interchange times (with higher values for new HSR hubs).

© Deutsche Bahn AG

Europe grows together

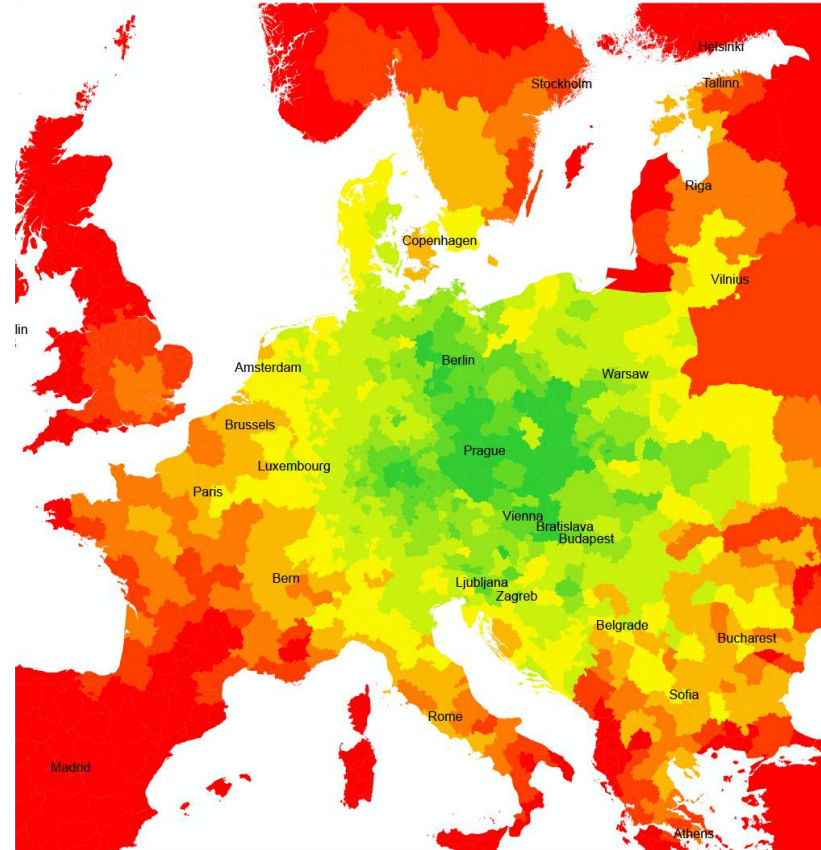
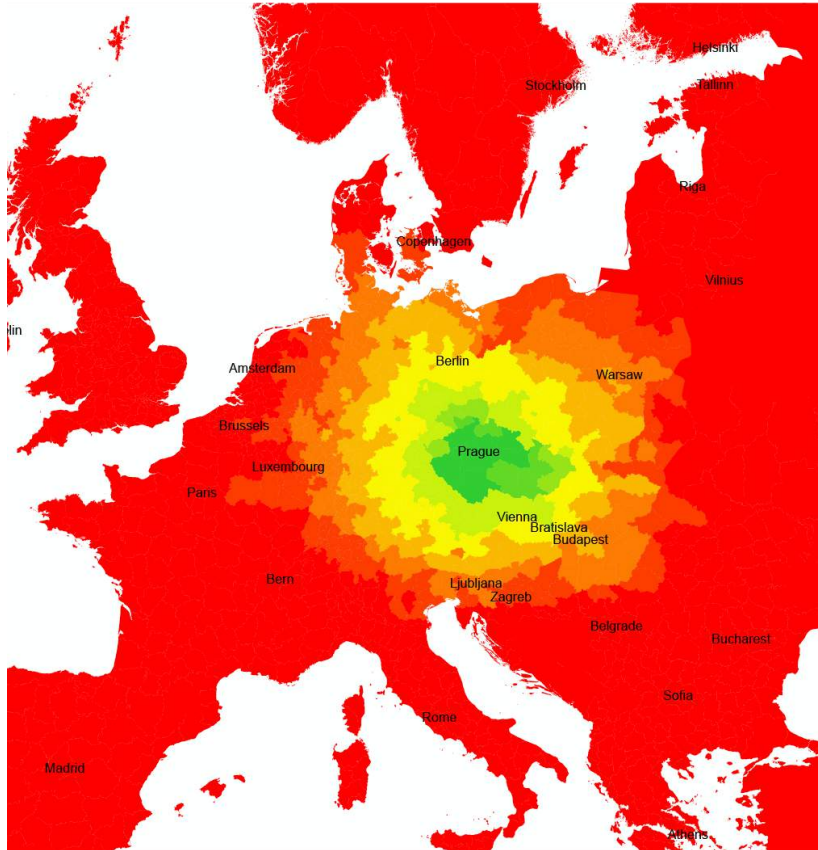
Metropolitan Network connects significantly more people



Perceived travel time of
Prague

2019

2050



Perceived travel time
low... medium... high travel time

Includes access time per NUTS-3 zone, waiting time at start, and travel and interchange times (with higher values for new HSR hubs).

© Deutsche Bahn AG

Europe grows together

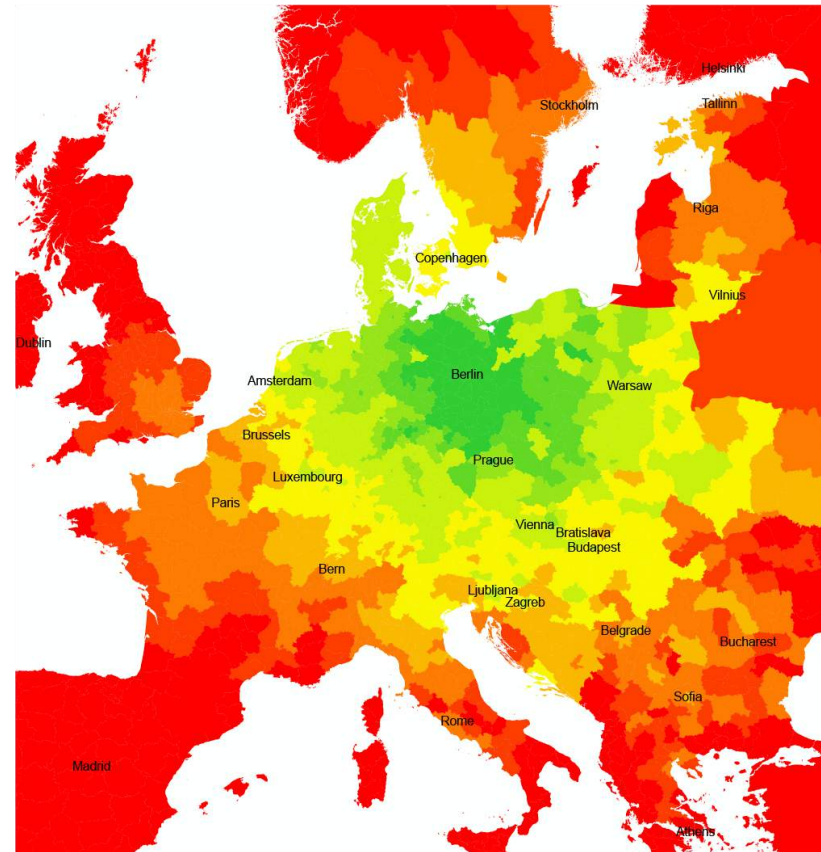
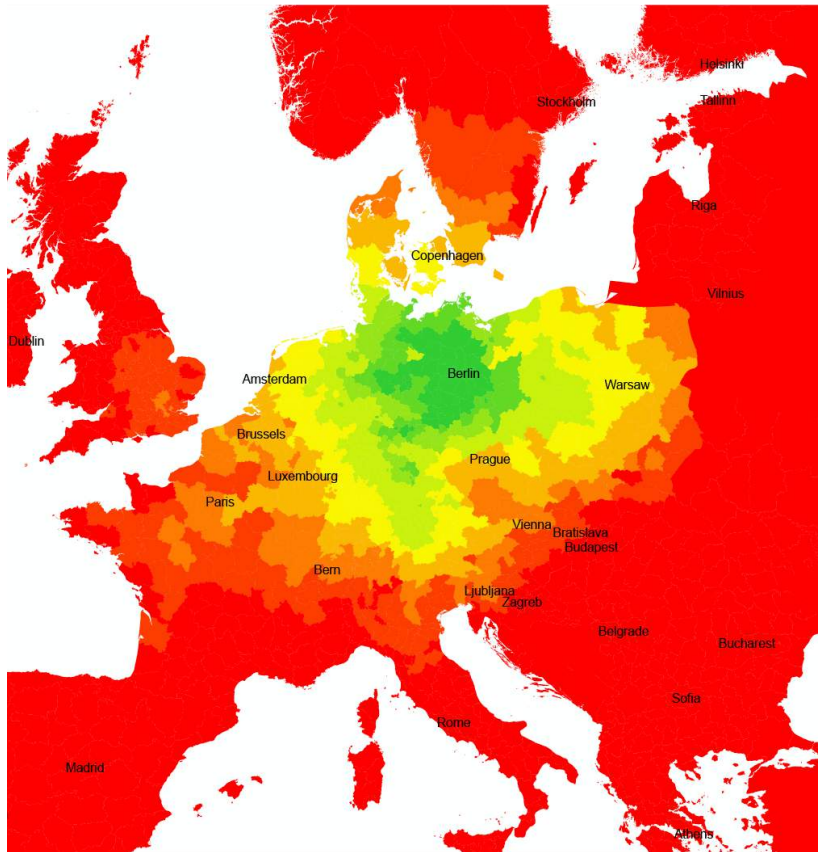
Metropolitan Network connects significantly more people



Perceived travel time of
Berlin

2019

2050



Perceived travel time
low... medium... high travel time

Includes access time per NUTS-3 zone, waiting time at start, and travel and interchange times (with higher values for new HSR hubs).

© Deutsche Bahn AG

The way forward



Joint European effort and a level-playing field is necessary to achieve the EU targets



Connect all metropolitan regions with HSR and bring Europeans closer together



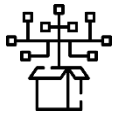
If **all of Europe's metropolitan regions** were **linked by a HSR network**, the volume of **high-speed rail traffic** could be **tripled by 2050** would allow every European citizen to experience the **free movement of people, goods, and services**.



Implement a Europe-wide effort



Considerable action and **financial investments in infrastructure** needs to **be taken in nearly all European countries**, which will probably **exceed the scope of the current funding mechanisms**.



Go further than the TEN-T network



To complete a Europe-wide network, a **significant extension of current infrastructure** **should be discussed** and added to the program.



Create capacities for both conventional rail and freight



Using this **new infrastructure** efficiently would maximise **the capacity gain**. This would **enhance connectivity and reduce congestion**.



Create a level-playing field in the transport sector to save mobility and the climate



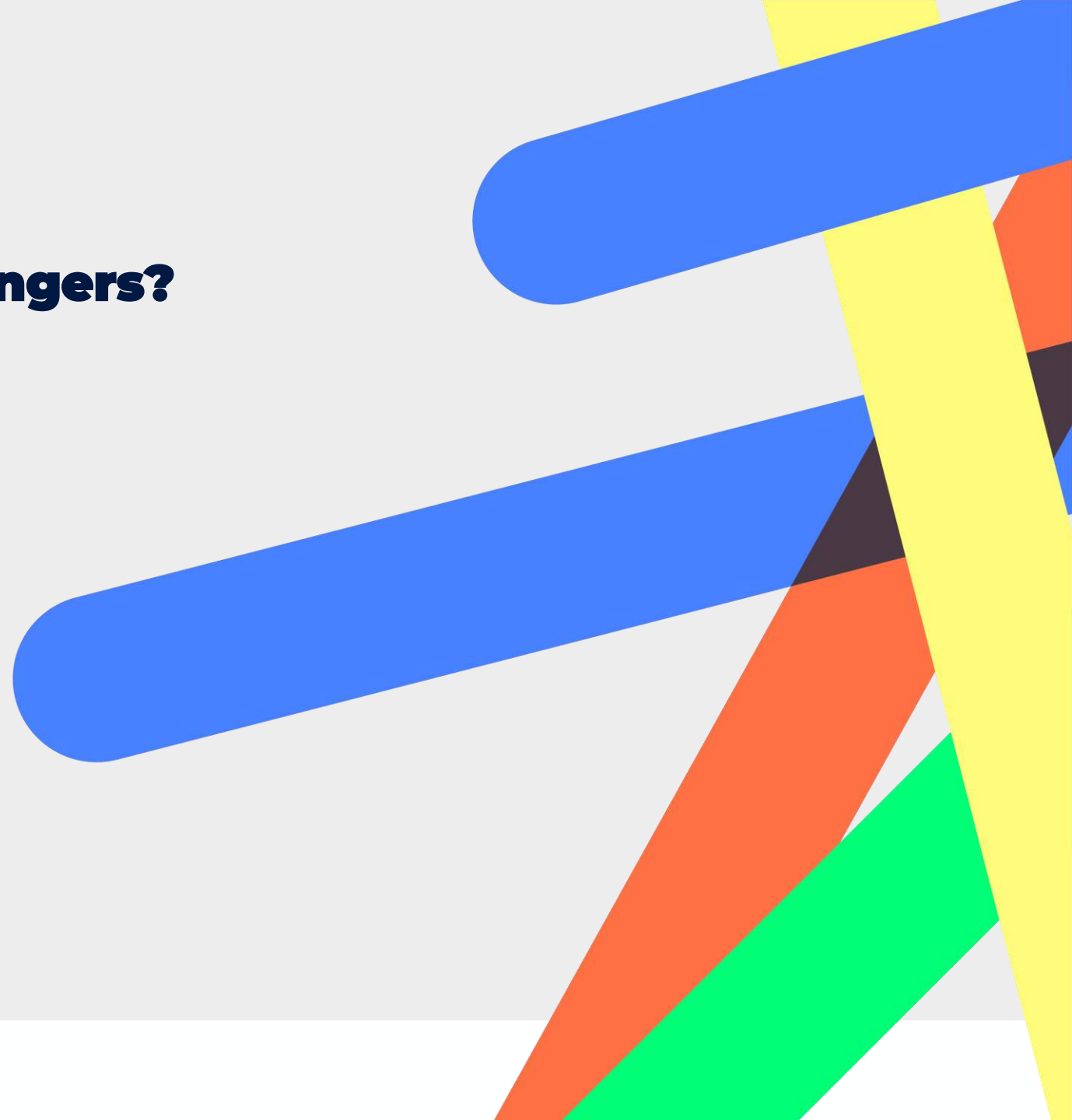
European rail market needs a **level-playing field between the transport modes to make environmentally friendly rail more attractive** (e.g. 100% of railroads and only around 3% of railroads are tolled; airlines do not pay kerosene tax and on international connections they do not pay VAT, while passengers on rail have to pay this)



Competition, good for passengers?

EPF Conference June 2024 – UITP's presentation

Christophe Philippe





OUR VISION

We are working to
enhance quality of life and
economic well-being
by supporting and promoting
sustainable transport in **urban** areas
worldwide



WHO ARE OUR MEMBERS?

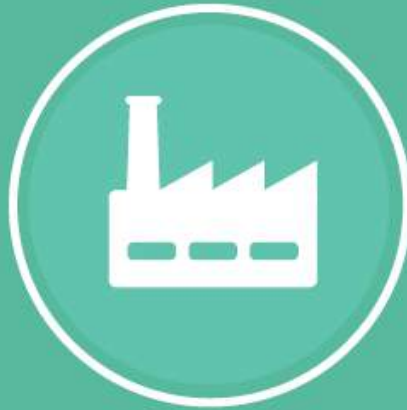
AUTHORITIES



OPERATORS



INDUSTRIES



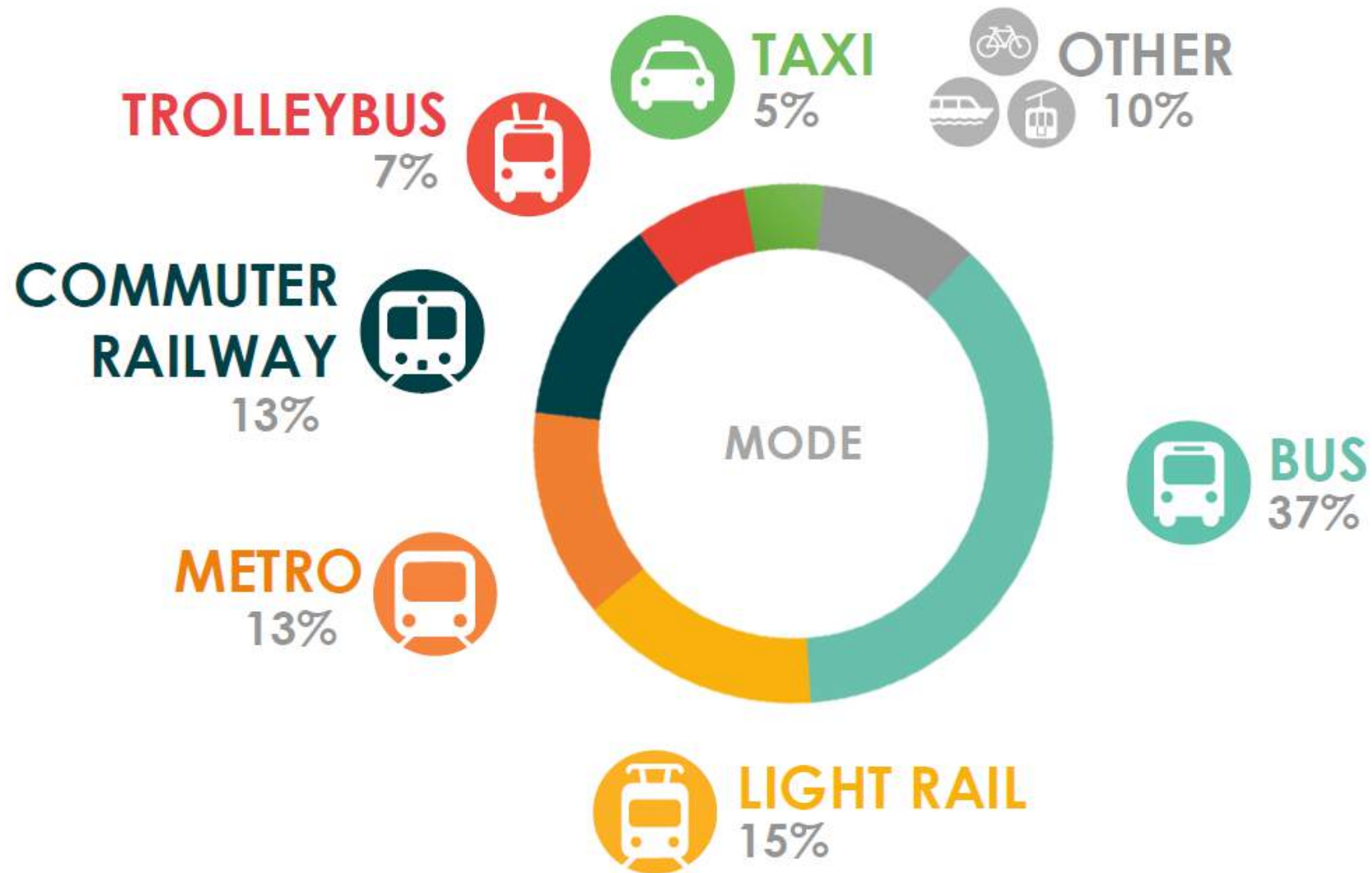
**RESEARCH
INSTITUTES
& ACADEMIA**



ASSOCIATIONS



WHO ARE OUR MEMBERS?



WHERE ARE OUR MEMBERS?

136
NORTH AMERICA

1129
EUROPE

100
EURASIA

92
MENA

31
AFRICA

96
LATIN AMERICA

369
ASIA-PACIFIC

UITP AROUND THE WORLD



Head office



Regional offices



Liaison offices



Training centres

BALANCED APPROACH

- Competitive award for public service contracts as the norm
- Possibility of direct awarding in certain cases

CONTRACTING IS ESSENTIAL

- Enhancing potential benefits that competition can bring, such as innovation, efficiency, improved services for passengers
- Ensuring that competition does not compromise the overarching goals of public transport, such as the intermodal integration inherently linked with the network effect, accessibility, affordability, and sustainability

ROLE OF PUBLIC TRANSPORT AUTHORITIES

- Promoting network effect with coherent network routes, coordinated timetables, tariffication, ticketing, information
- Aiming at enhancing users' experience with more convenient, seamless and connected travel

CURRENT LEGAL FRAMEWORK

- Regulation (EC) No 1370/2007 on public passenger transport services by rail and by road
- Wide discretion for PTA to define Public Service Obligations while respecting the proportionality principle

CURRENT LEGAL FRAMEWORK

- Well drafted contract aiming at the best quality for passengers while promoting public policies
- Competition in the award of these contracts, with some possibility of direct award to best meet local or regional needs

LEGAL SECURITY & CERTAINTY

- Stabilized regulatory framework
- Vital for the local public transport sector in order to guarantee the necessary long-term investments



Christophe PHILIPPE

European and Legal Expert - Seconded by OTW

 [linkedin.com/company/uitp](https://www.linkedin.com/company/uitp)

 [uitp.org](https://www.uitp.org)

 [@uitpofficial](https://www.instagram.com/uitpofficial)

Competition good for passengers?

dr hab. Stefan Akira Jarecki, prof. PW
Warsaw University of Technology

Competition

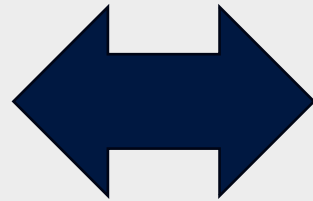
It is the rivalry
between
entrepreneurs for
customers, profits,
sales markets...

Competitiveness

The quality of being as
good as or better than
others of a comparable
nature – “the
competitiveness of the
rail transport sector”

Competition - two dimensions...

Competition with
other modes of
transport – especially
road transport



Competition between railway
operators – intra-sectoral competition

Competition
in the market

Competition
for the market

Thank you for attention!

dr hab. Stefan Akira Jarecki, prof. PW
Warsaw University of Technology

Competition, good for passengers?

Nick Brooks
ALLRAIL

Who is ALLRAIL?



Alliance of Rail New Entrants (ALLRAIL) is the European non-profit association of independent passenger rail companies—THE lobby group for newcomers in the sector



ALLRAIL was established in May 2017, based in Brussels, Belgium.

Since 2019, ALLRAIL has had the status of an official representative body for the EU rail sector.



Our members share the belief that **faster market opening** is the only way to help Europe achieve its ambitious climate change targets as set down in the EU Green Deal. Here are some of them:

.italo

Go-Ahead



omio

leo
express

First

westbahn.at

Snälltåget

REGIOJET
| STUDENT | AGENCY |

transdev
the mobility company

MTR

FLIXTRAIN

Competition and its benefits for passengers

🕒 Passenger-centric services -> improved service quality

🏠 Reduced fares

🌱 Easier booking

🌱 Higher demand -> modal shift -> reduced CO2 emissions

🌱 Greater efficiency & innovation

🌱 More private investment and - with this - less burden on the taxpayer



Competition and its benefits for passengers

Easier booking  **more trains**  **lower prices**  **better quality**

- MTR Nordic started operating Stockholm–Gothenburg in 2015
- MTR Nordic focused on premium & innovative service to passengers:
 - Premium quality RS (Stadler FLIRT)
 - Ordering meals before boarding
 - Eight-person premium business compartment
 - Etc.
- MTR Nordic (brand MTRX) in the top 3 most innovative companies in Sweden in 2020 (Swedish Innovation Index 2020)

Comparison of fares on the Stockholm–Gothenburg route (June 2024)

Carrier	Lowest price for an afternoon ticket on the same day	Lowest price for an afternoon ticket one month in advance
FlixTrain	€34.97	€22.97
MTR Nordic (MTRX)	€39.11	€23.06
SJ (<i>incumbent</i>)	€92.20	€37.86

Source: own compilation via [flixbus.com](https://www.flixbus.com), [mtrx.travel](https://www.mtrx.travel) and [sj.se](https://www.sj.se)

Competition and its benefits for passengers

- Since Italo-NTV started competing with Trenitalia in 2012:
 - total demand shot up by 90%
 - more frequent services and more routes:
 - Milan-Rome, Milan Paris,
 - Itabus connecting cities not directly attached to HSR infrastructure
 - better service quality
 - fleet of Italo-NTV increased from 25 AGV to 51 AGV and EVO trains and during periods of the pandemic there were more than 110 services per day (source)



Competition and its benefits for passengers

- In 2011, WESTbahn was the first to run trains with WiFi;
- As a result, ÖBB did the same by enhancing its service with WiFi and increasing train frequency of the Salzburg-Vienna route, benefiting all travellers;
- ÖBB acknowledged that the introduction of open access to the Austrian rail market has led to an increase in passenger growth
- Competition also means that not all operators are affected by strikes, as seen in Germany with European Sleeper, Flixbus, and WESTbahn remaining unaffected



Competition and its benefits for passengers

„Where national and regional European governments have adopted a competitive tendering process, rather than direct awards to a state incumbent, increased efficiencies (between 20–50%), lower levels of subsidy and higher passenger numbers have been realised.”

– Rail Partners’ „Track to Growth” report

- December 2024: New service between Prague (Czechia) and Gdynia (Poland) ([link](#))
- Competitive tender in Czechia – €3.11/train-kilometer paid by the taxpayer
- Direct award in Poland – €9.18/train-km (more than twice!)
- Tendered services & open access in Czechia between 2015–2018:
 - Number of cancelled trains decreased from 1.8 per thousand to **1.0 per thousand**
 - Punctuality increased by 5%



Thank you

If you have questions, then please contact:

Nick Brooks

Secretary General

Alliance of Passenger Rail New Entrants in Europe

nick.brooks@allrail.eu

+32 479 07 08 06

@ALLRAIL_EU



CONFERENCE
2024
WARSAW



13:00
14:30PM

LUNCH TIME

#EPFConference2024

epfconference.eu



CONFERENCE
2024
WARSAW

MULTIMODAL DIGITAL MOBILITY SERVICES



14:30 PM
16:00 PM



21 JUNI
2024



**ALBERTO
MAZZOLA**
CER



**KUBA
CZAJKOWSKI**
Astarium



**EMMANUEL
MOUNIER**
EU Travel Tech



**DELPHINE
GRANDSART**
EPF



**JAKOP
DALUNDE**
member of
Resenaerna and
former MEP

epfconference.eu

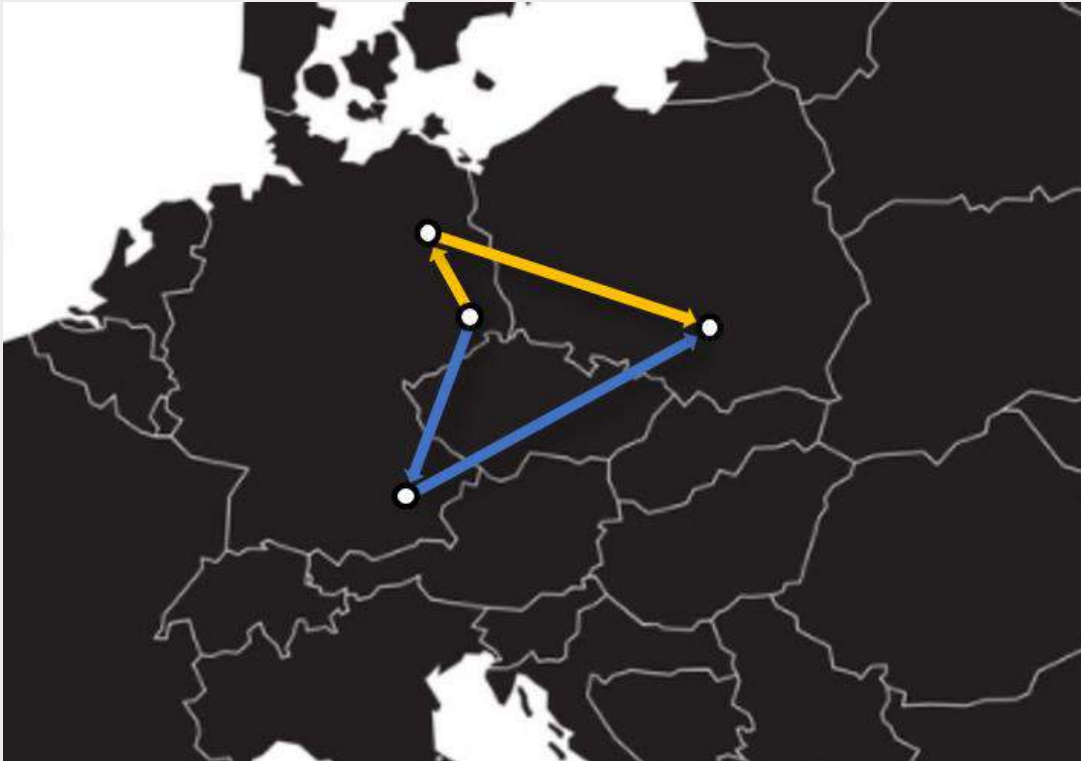
Eu travel tech

MDMS: a game
changer for
passengers



Multimodal ticketing: case study

Dresden - Krakow



Multimodal trip:

Dresden – Berlin (rail)
Berlin – Krakow (air)

Price: EUR 112.30

Duration: 5:16 h

Emissions: 65 kg CO2



- Invisible to travelers
- Not easily searchable, comparable, bookable, payable
- Uses strengths of different modes

Single-mode trip:

Dresden - Munich (air)
Munich – Krakow (air)

Price: EUR 427

Duration: 2:55 h

Emissions: 159 kg CO2

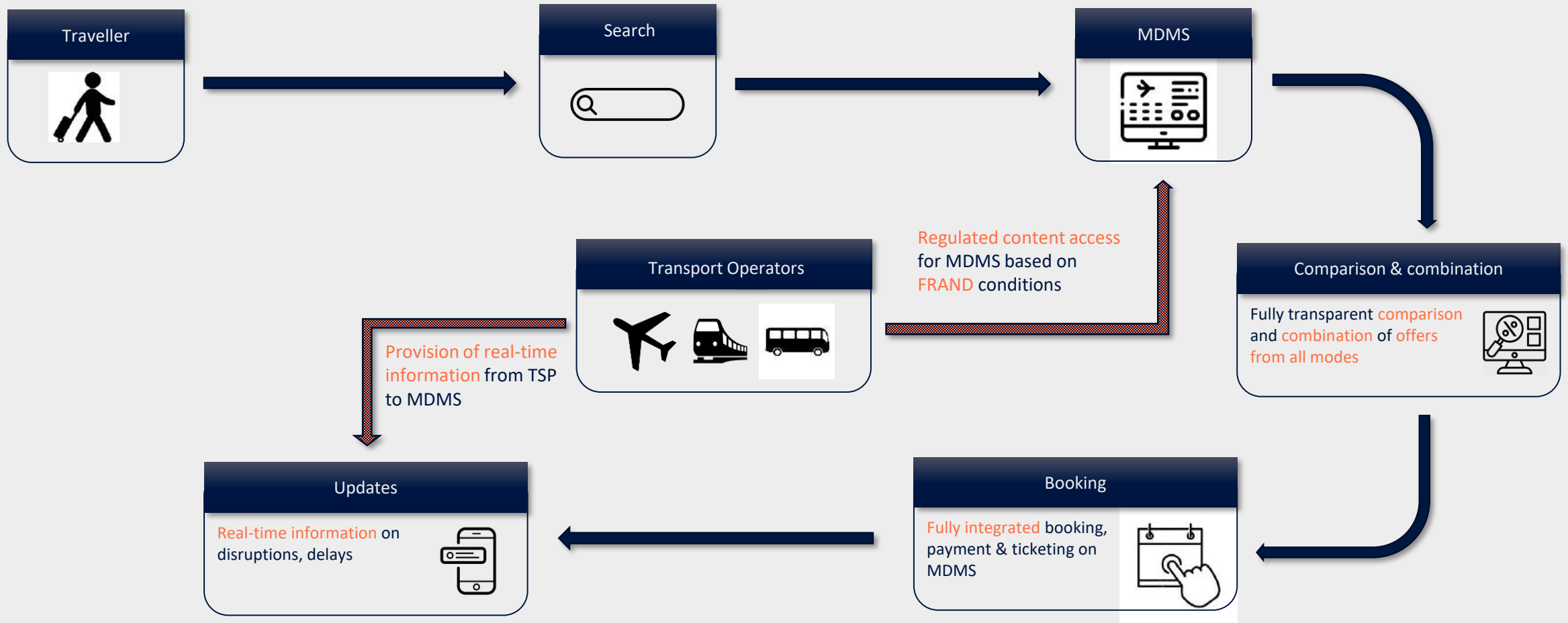


- Highly visible
- Easily searchable, bookable, payable
- Air remains default long-distance travel option for many travelers

Check moveyourway.eu for more examples!

Consumer Experience without MDMS

Multimodality in Europe – The Vision



EPF Conference 2024 Warsaw

Alberto Mazzola, CER Executive Director

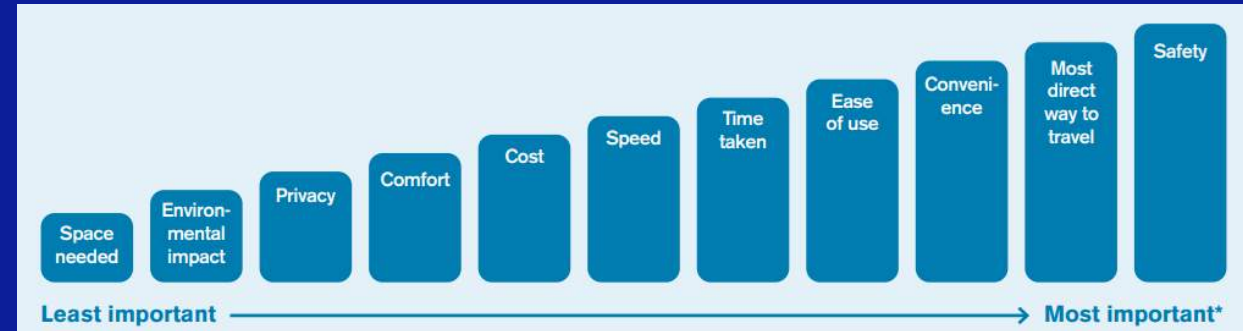


OUR VISION FOR PASSENGER SERVICES

- connecting European capitals and major urban nodes through **high-speed rail services**
- ensuring the quality of **regional rail passenger traffic**
- deploying **OSDM specification** together with the **CER Ticketing Roadmap**
- improving **travel experience** also via **real-time information**
- boosting **sustainable tourism**
- supporting **night trains**
- fostering **intermodal connections** especially in urban hubs

Why people choose certain mobility solution

- CER Members still experience speed and price is the key
- Rail is competitive up to 1000km or 4-6 hours when it comes to air transport
- Commuter trains compete against cars
- Local, regional and long-distance rail competes for capacity between themselves



The journey towards sustainable travel; Transport focus research 2021

CER Ticketing Roadmap

- OSDM as the key enabler; rollout in Sweden. 7 CER members by end of 2024
- Agreement on Journey continuation (AJC): Geographical coverage (already more than 90% in EU). Next step is digitalisation (eTCD)
- Extending the booking horizon (Capacity Regulation)
- Real-time platform; UIC building a platform, beginning of 2025
- Harmonization of Ticketing Conditions; EU Disability Card a big step forward, OSDM solves it technically, efforts are continuing

THANK YOU

Discover our full manifesto at
www.cer.be/ontrackforeurope



ON
TRACK
FOR
EUROPE



CONFERENCE
2024
WARSAW

SIGN-AIR WORKSHOP



16:00
17:30



JUNI
2024



DELPHINE
GRANDSART

Senior Researcher
EPF

SIGN-AIR
sesar
JOINT UNDERTAKING

epfconference.eu

SIGN-AIR

SIGN-AIR

EPF conference
21. June 2024
Warschau, Poland

The SIGN-AIR project

SIGN-AIR

Implemented Synergies. Data Sharing Contracts and Goals
between transport modes and AIR transportation

ID: 101114845

Project duration: 01/06/2023 - 31/05/2026

EU contr.: 3.562.807,51€

16 partners from 7 countries



SIGN-AIR



Partners' expertise

SIGN-AIR



Problem statement

SIGN-AIR



Joana wants to travel from Barcelona to Brussels and wants to have a door2door seamless journey



Ideal situation:

1. Single ticket at a reasonable price
2. Real time information
3. Low waiting time at interchanges
4. Reaccommodation in case of disruption
5. Have (almost) everything in one interface/application



Transport Service Providers (TSPs) need to collaborate / agree on:

1. Sharing data (schedules, traveler's ID, PRM assistance etc.)
2. Pricing scheme / Revenue sharing
3. Responsibility sharing
4. Provide adequate information through a Travel Companion app

This is the objective of SIGN-AIR: to allow TSPs to collaborate in a simple and efficient way so Joanna can have a 4h door2door seamless journey

Identified barriers to multimodality – TSPs' perspective

SIGN-AIR

1. Stimulate awareness of all stakeholders involved in passenger transport regarding significance of **data sharing** → revenue & responsibility sharing!
2. Multimodal collaboration among Transportation Service Providers (TSPs) is a **complex and time-consuming** process, can span several years until completion
3. Difficulty in **finding collaborators and establishing negotiations** → need to find suitable counterparts for collaboration, both TSPs must align towards a common objective
4. Complex **data sharing and systems integration**:
 - lack of data harmonization and standardization
 - data quality
 - data security and privacy
 - demands resources
5. Complex **cross-border negotiations** from a legal standpoint → standardization of the contracts

“**One-stop-shop** platform that streamlines multimodal collaboration”



Why? To achieve a **4-hour seamless multimodal door2door journey**, focused on improving passenger experience.



How? By developing a central point to manage **data sharing agreements & smart contracts** between Transport Service Providers (TSPs), focusing on **user-friendly design** that **facilitates** smooth **collaboration** and successful multimodal transport.



What? An advanced **interoperable web application**, with comprehensive **contract templating** and **communication tools**, based on SYN+AIR's Smart Contract Framework concept.



Who? Transport Service Providers (TSPs) are empowered to **prepare** their data for **sharing**, **negotiate** and **monitor** their contracts.

Project objectives

SIGN-AIR

01

Develop the **SIGN-AIR web application/platform**

02

Enable SIGN-AIR platform's interoperability through a set of **APIs for connecting** with 3rd parties and specifically **travel companions apps**

03

Study and determine the current state of **data standards** harmonisation for public transport and air transport

04

Demonstrate the appropriateness of a standard **legal layer** that facilitates **data sharing and collaboration** among **Transport Service Providers** (TSPs)

05

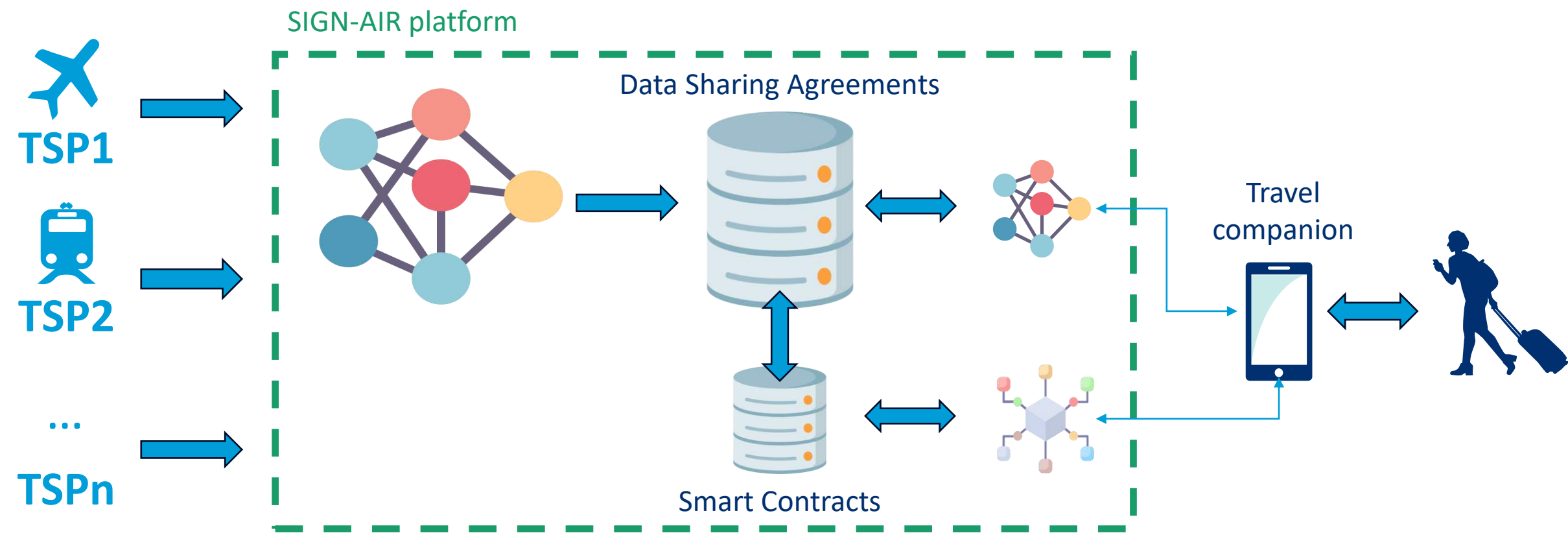
Execute **demonstrations** of SIGN-AIR in various environments achieving TRL 7

06

Contribute to the shift of Air Traffic Management **from flight-centric to passenger-centric** and multimodality

SIGN-AIR in a nutshell

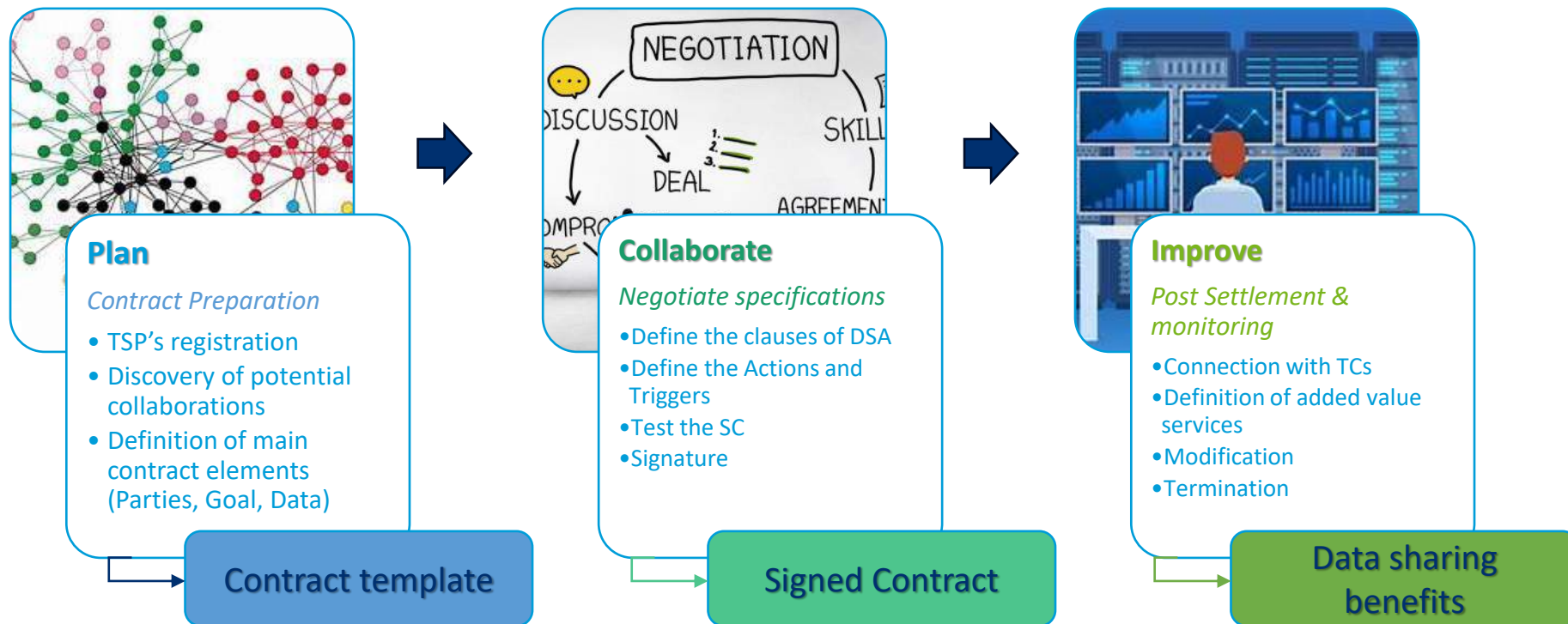
SIGN-AIR



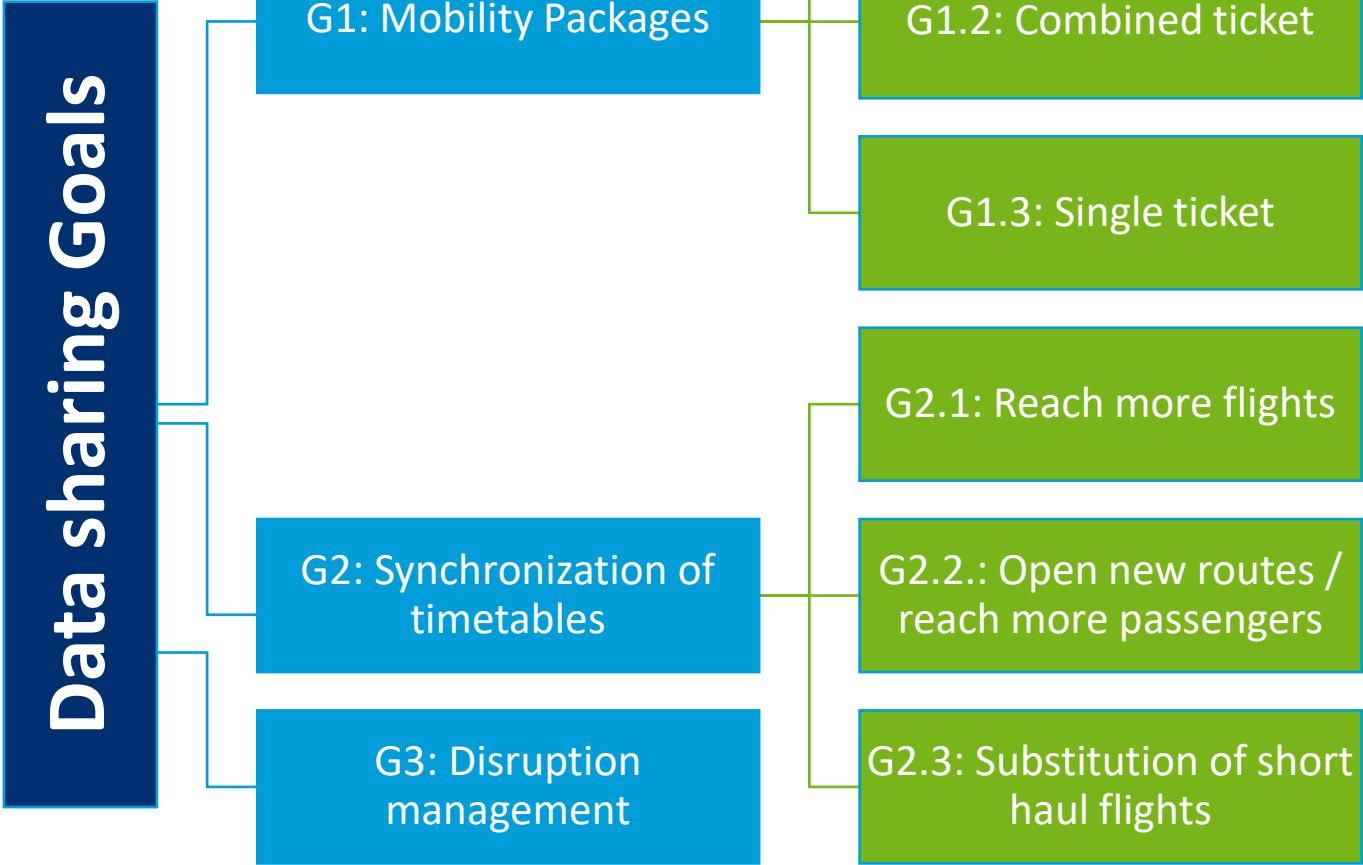
SIGN-AIR solution modules

SIGN-AIR

With a commitment to promote seamless collaborative partnerships, SIGN-AIR encapsulates an ecosystem characterized by three interwoven modules: **Plan**, **Collaborate**, and **Improve**. Each module contains a set of functionalities designed to guide stakeholders through the intricacies of multimodal collaboration.

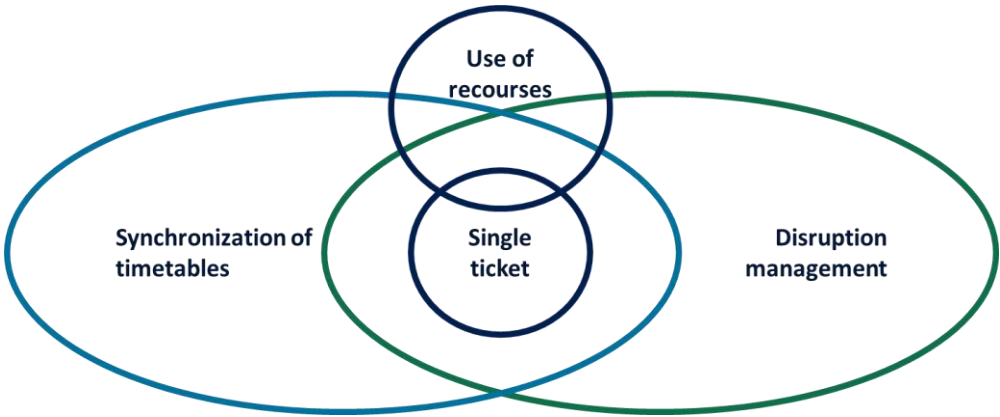


Data sharing goals



SIGN-AIR

Stakeholders	Airport	Airline
Railway infrastructure manager	G3	
High-speed railway operator	G1.1, G3	G1.2, G1.3, G2, G3
Regional railway operator	G1.1, G3	G1.1, G1.2, G3



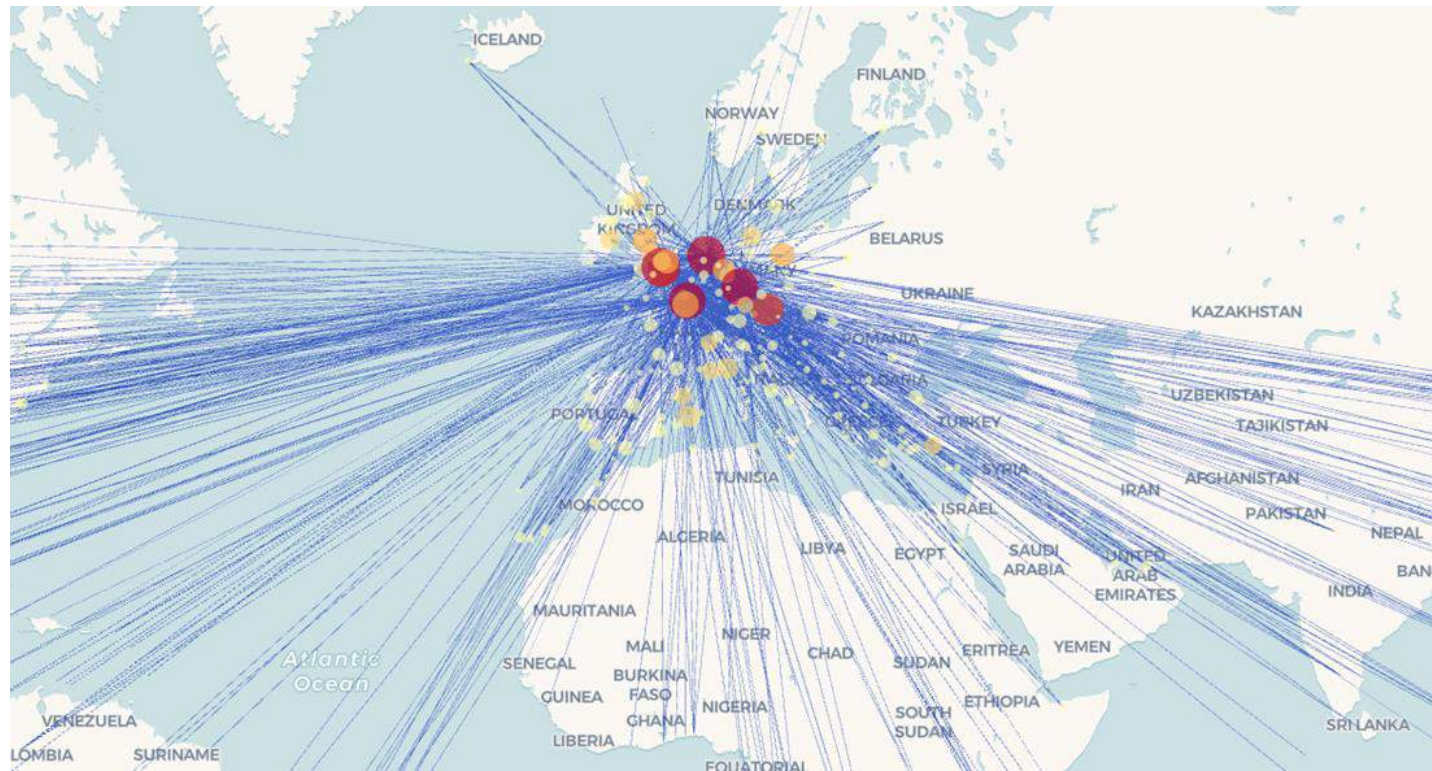
SIGN-AIR

SIGN-AIR

Workshop part I
Connectivity

What is connectivity?

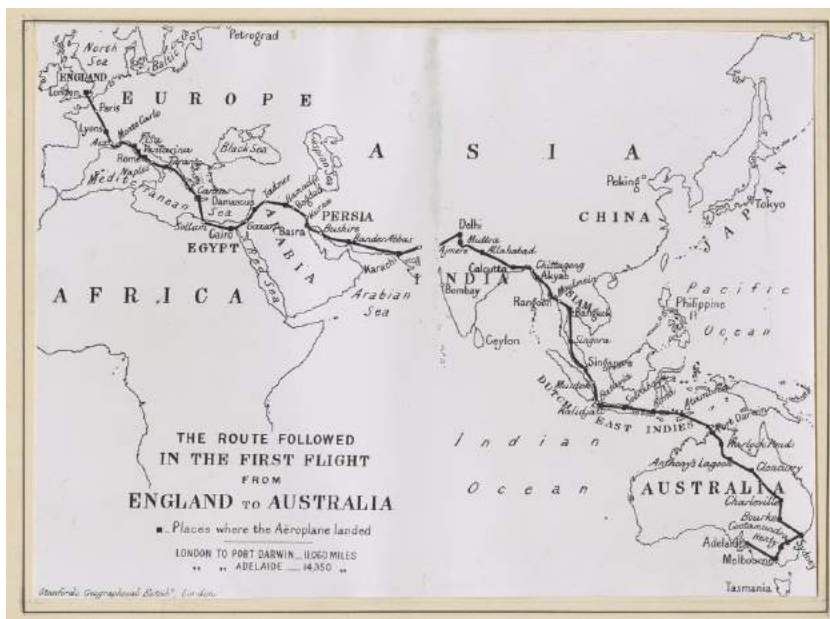
Connectivity = Degree to which nodes – transport hubs are connected with each other
→ Ease of accessing various locations around the world



Why connectivity matters

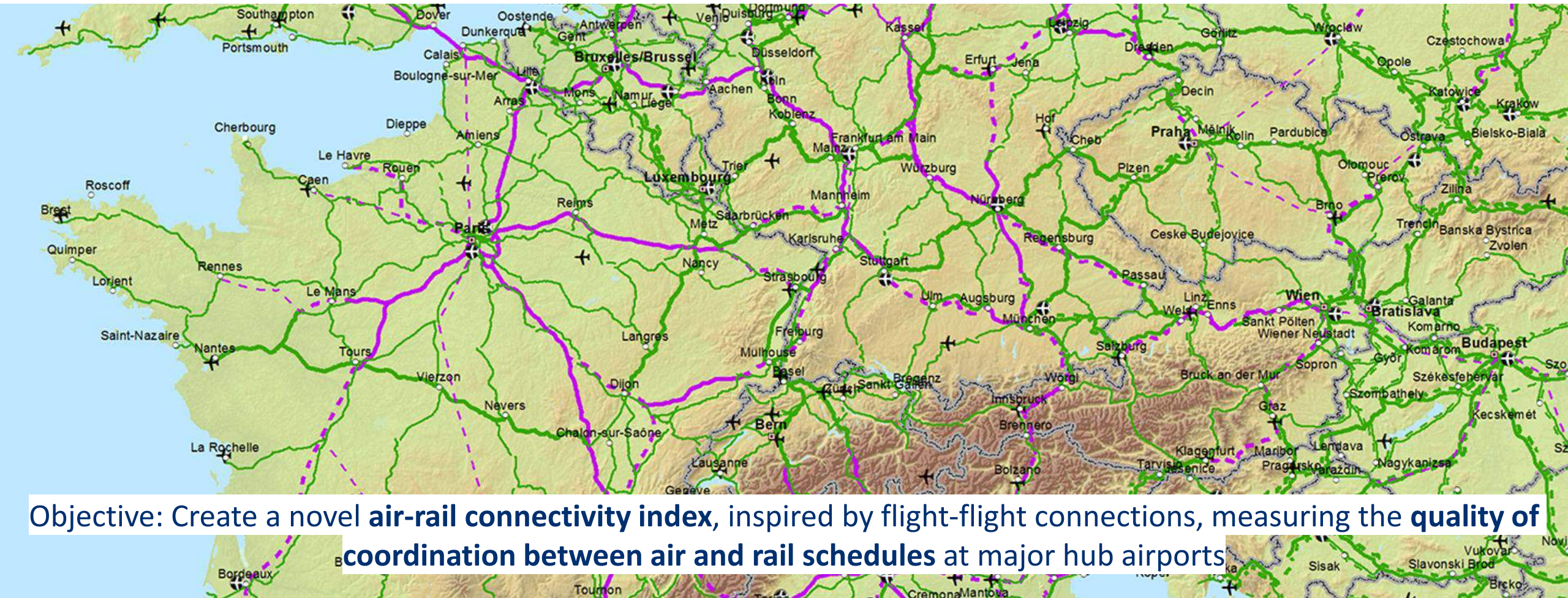
“90% of travellers within Europe are able to complete their journey, door to door, within 4 hours. Passengers and freight are able to transfer seamlessly between transport modes to reach the final destination smoothly, predictably and on time”

Flightpath 2050 (2011)



Air-rail connectivity

SIGN-AIR



Objective: Create a novel **air-rail connectivity index**, inspired by flight-flight connections, measuring the **quality of coordination between air and rail schedules** at major hub airports

- Air-rail connectivity index: a good idea?
- Is the EU target for 90% of trips in 4 hours door-to-door still relevant?
- Could connectivity between air and railway play a role?
- What could be the impact on passenger experience?
- Why would passengers (not) choose an air-rail connection?

A – Rank the following **5 factors** from **most to least important**:

- 1) Transfer time
- 2) Minimum transfer time
- 3) Total travel time from A to B
- 4) Flight duration
- 5) High speed railway frequency

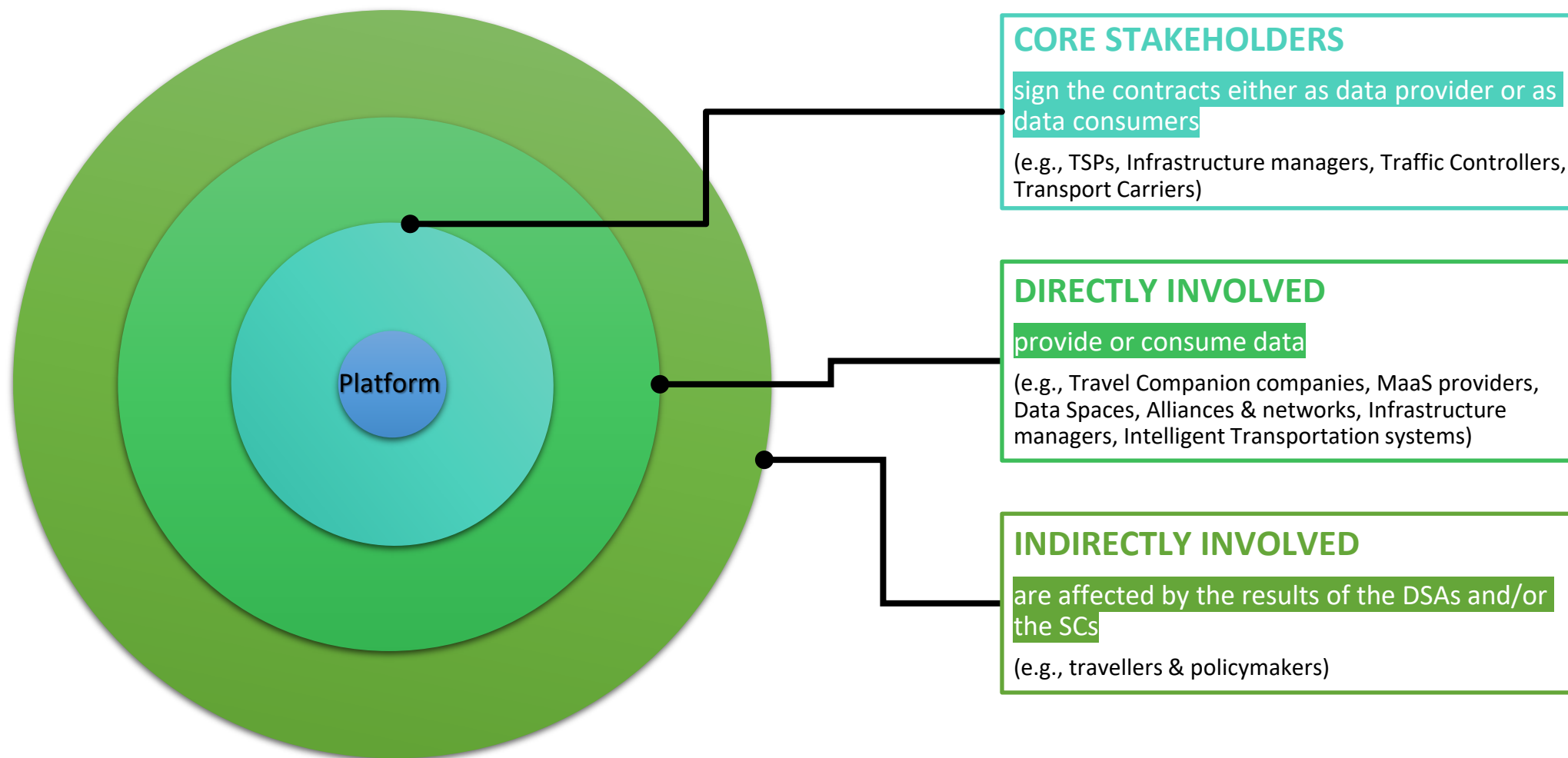
B – What **other factors** would you consider to measure air-rail connectivity?

C – What **parameters** will affect your travel mode choice (air-air vs. rail-air)? (e.g., price, robustness, guarantee in case of delay, sustainability, etc.)

SIGN-AIR

SIGN-AIR

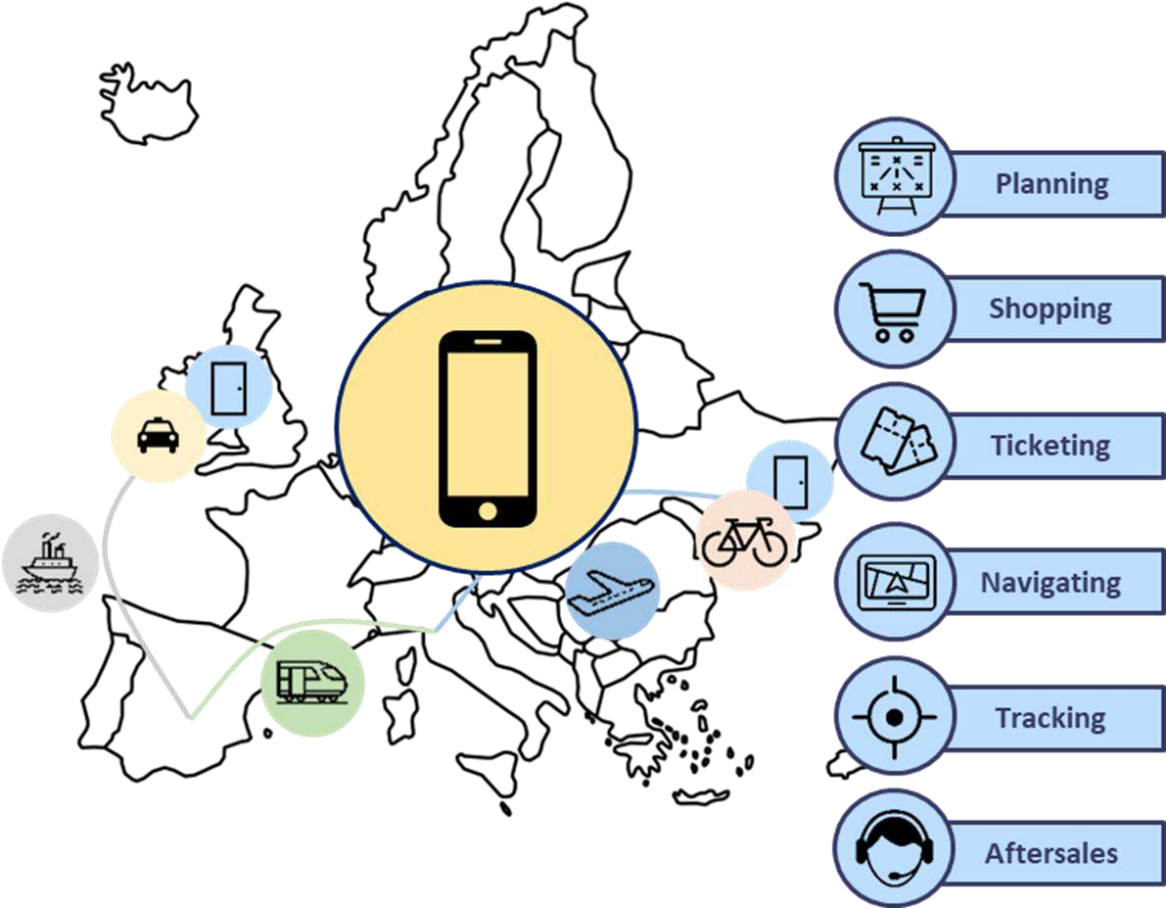
Workshop part II
Impact on passenger experience



Passenger needs along the user journey

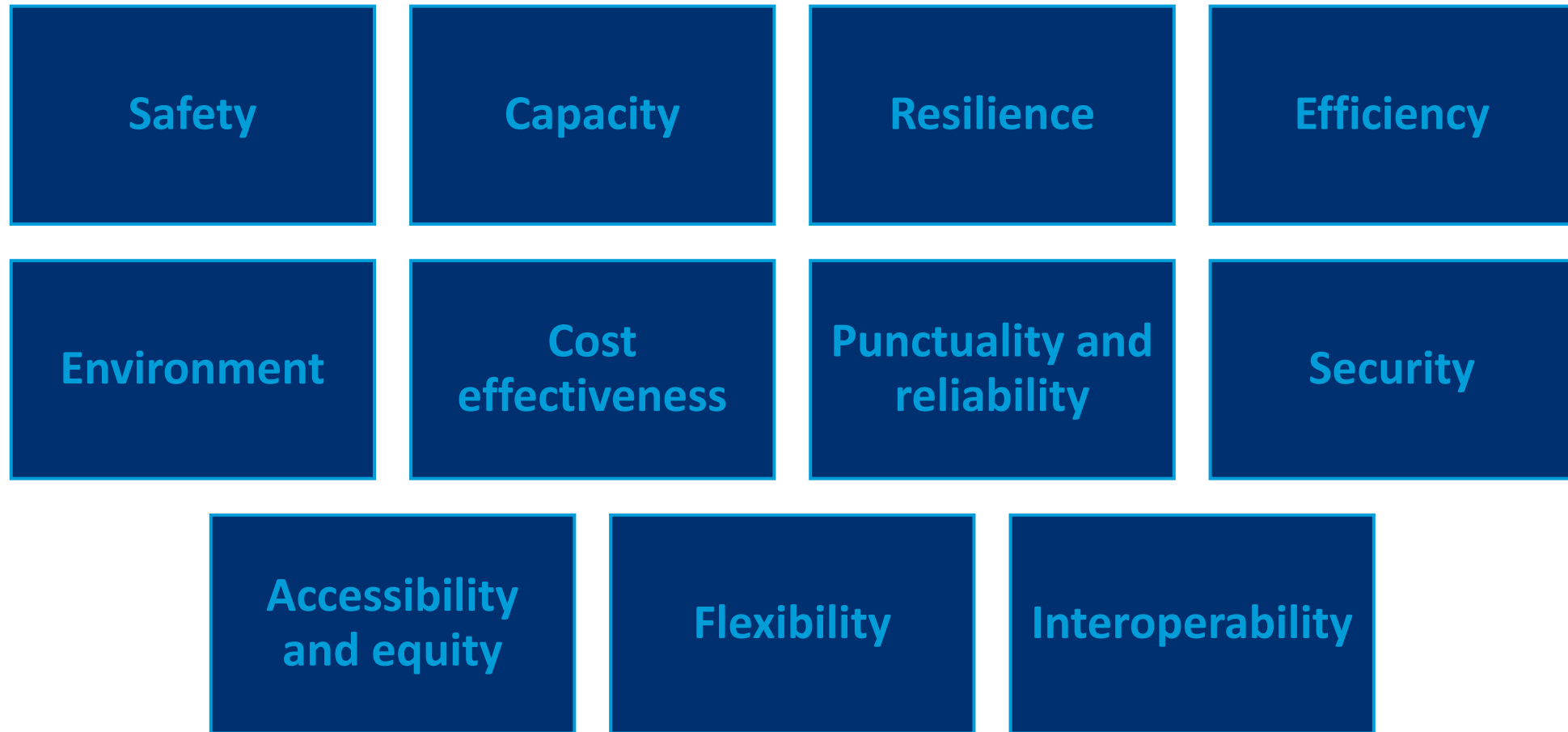


CIPTEC, Peek & Van Hagen, EPF



S2R – IP4

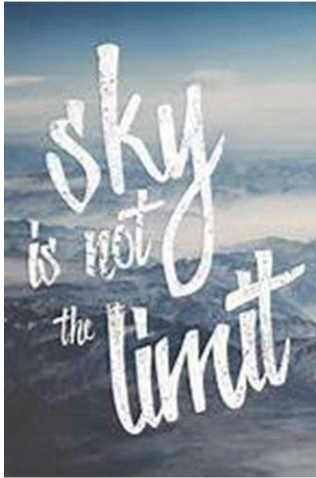
Multimodal transport and passenger experience



- How may SIGN-AIR solutions impact passenger experience?
 - Pyramid of needs – which needs addressed?
 - Stages of travelling – which stages affected?
 - Nominal vs. non-nominal situation (disruption)
- How to monitor / measure passenger experience in multimodal transport (ideas for KPIs)?
- Which 'Key Performance Areas' (as defined in TRANSIT) are impacted most (top 3)?



Thank you!



Delphine Grandsart, EPF: delphine.Grandsart@epf.eu

Ismini Stroumpou, SIGN-AIR coordinator: ismini@sparsity-technologies.com

Website <https://www.sign-air.eu/>

LinkedIn <https://www.linkedin.com/company/sign-air/>



CONFERENCE
2024
WARSAW



17:30
18:00PM

CLOSING REMARKS

#EPFConference2024

epfconference.eu



CONFERENCE
2024
WARSAW



**We need your feedback on how
AJC is explained on RU's websites**

epfconference.eu

Wrap Up



1. Re-use your name tags tomorrow – please give them back tomorrow EOC
2. Dinner tonight at 19h at Powdale 25 Komania Piwna
 - (scan QR code for directions)
3. Did you register for tomorrow's dinner yet?
 - Jaś & Małgosia café club





CONFERENCE
2024
WARSAW

SEE YOU TOMORROW

epfconference.eu