

Where we are & where we are heading – a user perspective

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Time for a paradigm shift

• Urbanisation

Multi-modality





Urbanisation

- 75% of EU's population lives in urban agglomerations and rising
- 85% of EU's GDP generated in urban areas
- Barriers to successful urban development:
 - Congestion
 - Land use
 - Pollution
- New behaviours emerging?



Multi-modality

- Enabling more efficient mobility
- The potential of digitalisation
- Matching supply and demand more sustainably



Success factors for MaaS

- Extent of application
- Accessibility
- User focus
- Trustworthiness





Extent of application

- Modes covered
- Topics/Information covered (location, price, quality, etc)
- Territory covered



Accessibility

- Technical platforms
- User skill sets needed



User focus

- Success of MaaS hinges on success of end service accessed
- Driven by real-time data reflecting user needs rather than operator needs
- Dependable



Trustworthiness

- Lessons from EU Computerised Reservation Systems' *acquis*?
- Regulation 2299/89, (now replaced by Regulation 80/2009):
 - Non-discriminatory
 - Transparent
 - Up-to-date
 - Accurate
 - Non-exclusive



Ethical issues

- Competition and the erosion of choice?
- Controlling the message





Competition and the erosion of choice?

- Matching supply and demand on an uneven playing-field
- App-based ride-hailing *versus* public transport service
- Empowering consumers through information access
- Tailoring mobility provision to users' needs



Controlling the message

- Monopoly suppliers of other's information?
- Monopsonist acquirers
- Accounting for Big Data
- Open data
- Regulation and Innovation
- The cross-border dimension



• Thank you!

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