

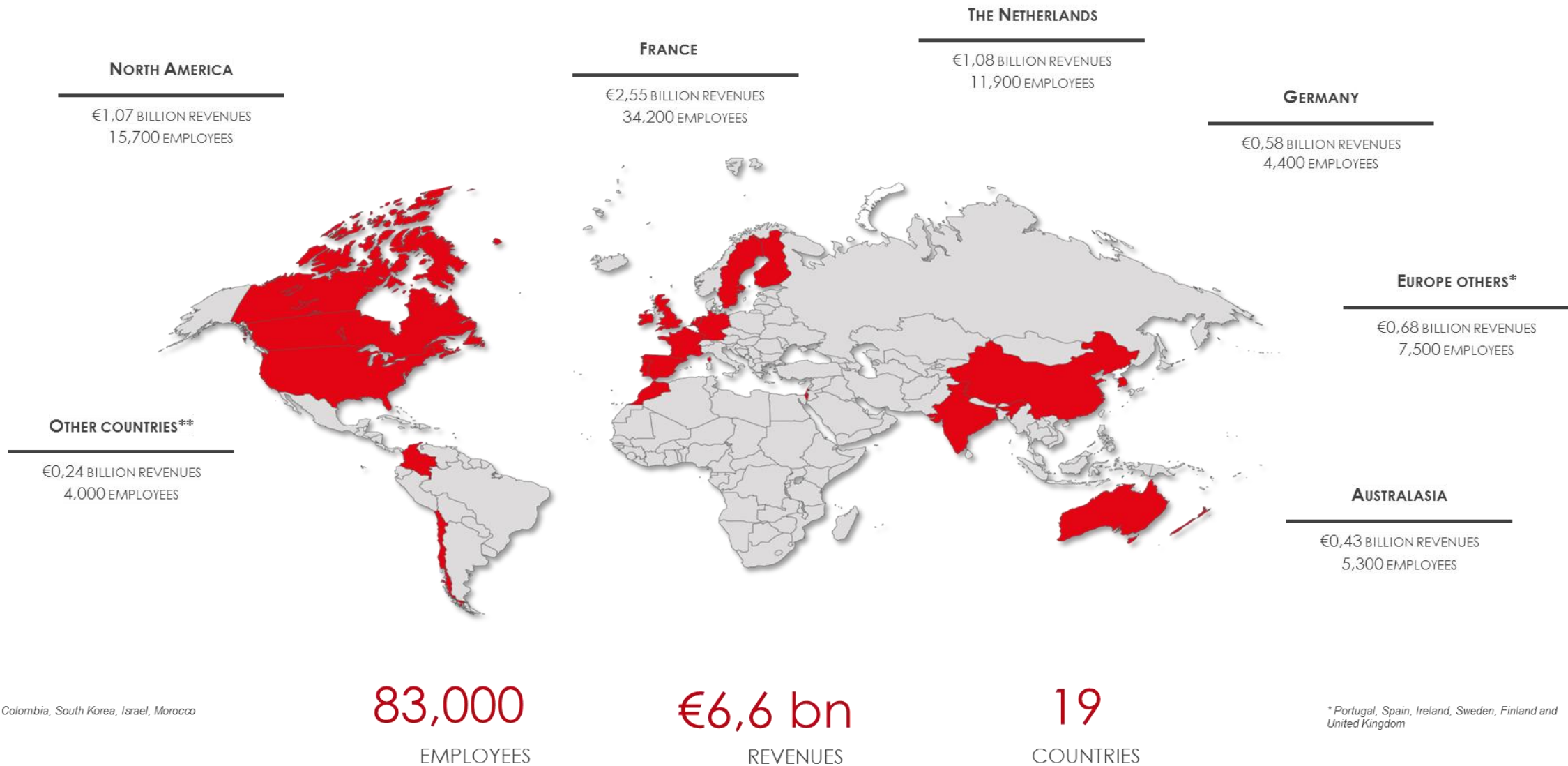


EPF Conference 2017

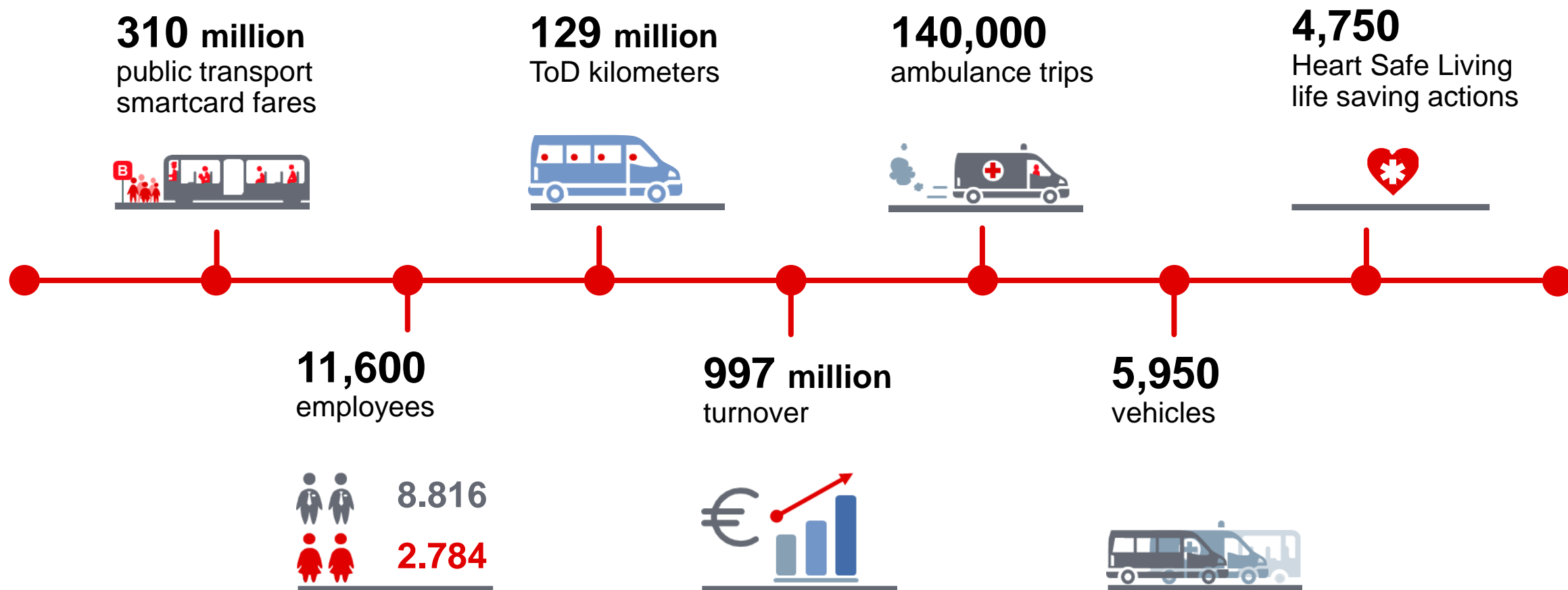
Bart Schmeink, CEO Transdev The Netherlands, United Kingdom, Ireland & Middle East

Rotterdam, 18 March 2017

Transdev: a global mobility provider



Transdev the Netherlands - key statistics



Three trends in the world of mobility



On electric



On demand



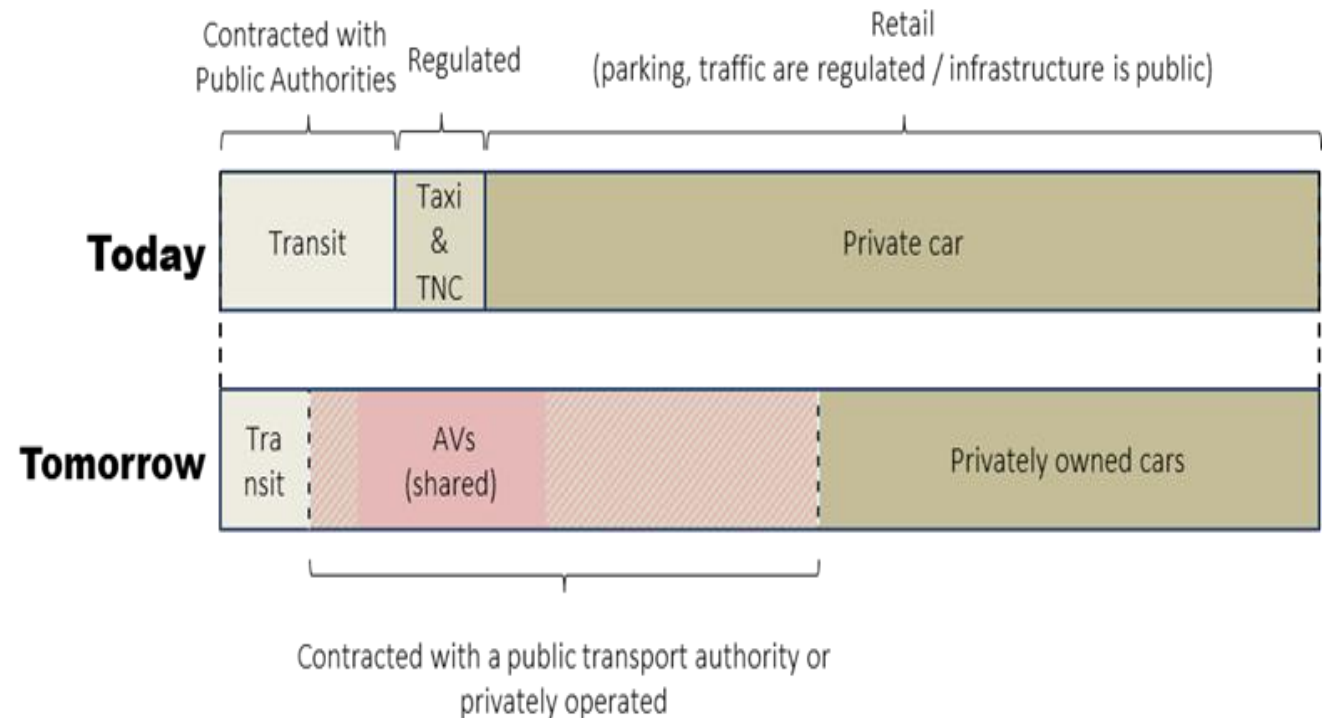
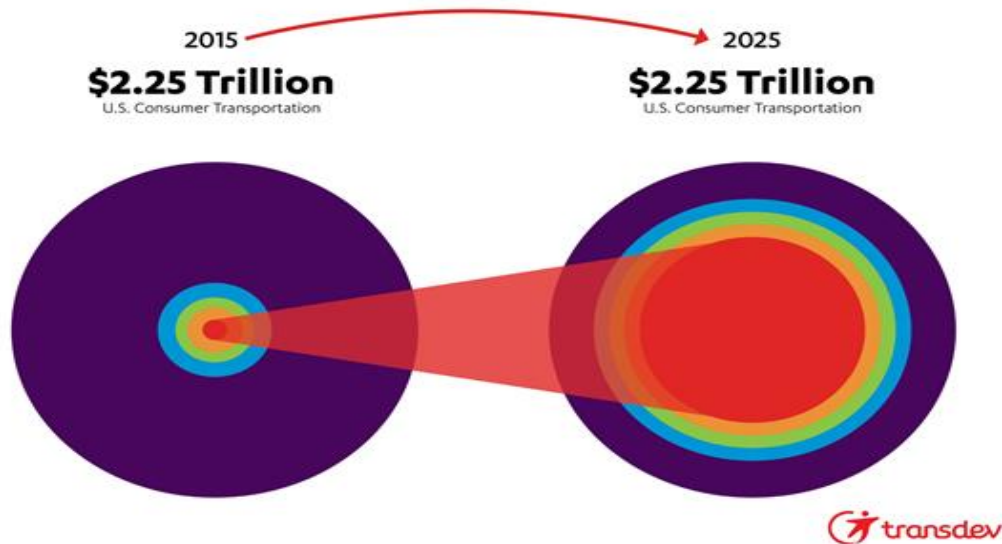
On automated

Public Transport is captured in middle aged business model



Vision of Transdev Group on mobility

We believe mobility (including public transit and private cars) is at the very beginning of a revolution. In the mid-term, autonomous vehicle will be a radical game changer. In the 'blurring border between capacity driven mass transit systems and on-demand services' we have been talking about for years, there will be a large range of new services. People will more and more buy mobility 'as a service', with global offers adding collective and individual transportation. Hence, mobility, including the services today delivered by private cars, should be considered as a single global market.



Change will go fast.....

New York, 5th avenue, Easter 1900

Spot the car ...



New York, 5th avenue, Easter 1913

Spot the horse...



Tesla will pick you up at home (before 2031)

THE VERGE

Elon Musk predicts a Tesla will be able to drive itself across the country in 2018

Summon is 'just a baby step'

By Dante D'Orazio on January 10, 2016 03:11 pm



Relevance first / last mile – open for discussion

- B2G will become B2C
- Mobility will become a service
- (Inter)national legislation is focused is on protecting monopolies and not at creating a better service



transdev

MOBILITY INSPIRED BY YOU