



European Passengers' Federation

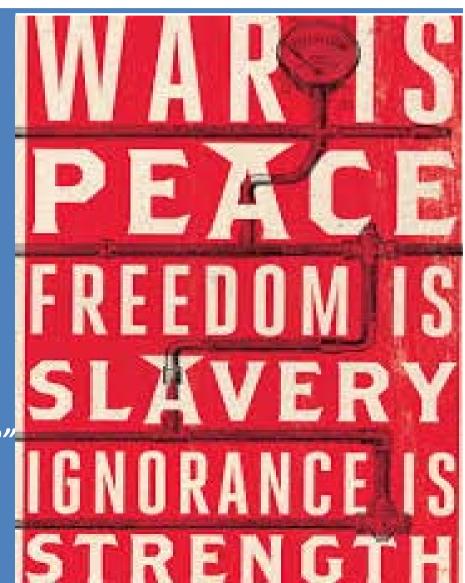
Christopher Irwin// EUROPEAN PASSENGERS' FEDERATION // www.epf.eu

SHAPING THE FUTURE



- Building influence
- Gaining access
- Shaping policy early
- Understanding policy-makers
- Off-setting vested interests
- Reflecting passenger views
- Always asking:

"What's in it for the users?"



THINKING ACROSS MODES



- Revision of Air Passengers' Rights
- Potential for common standards
- A fairer market place
- Easier for users to understand
- Cracking down on operator abuse
- 'Extraordinary circumstances'
- 'Force majeure'

"Is it a level playing field?"

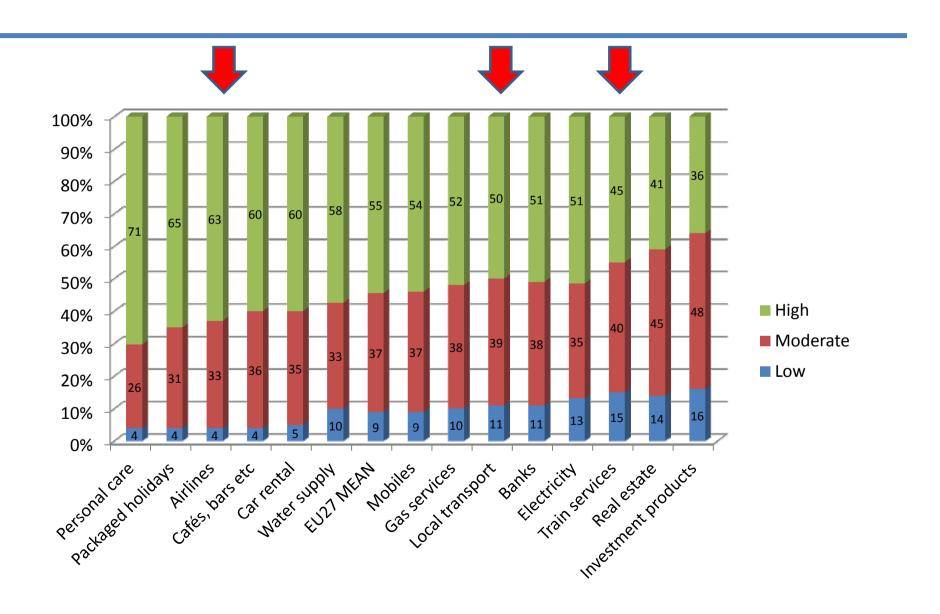


EU CONSUMER MARKETS SCOREBOARD, 2012

Satisfaction with services: meeting expectations -



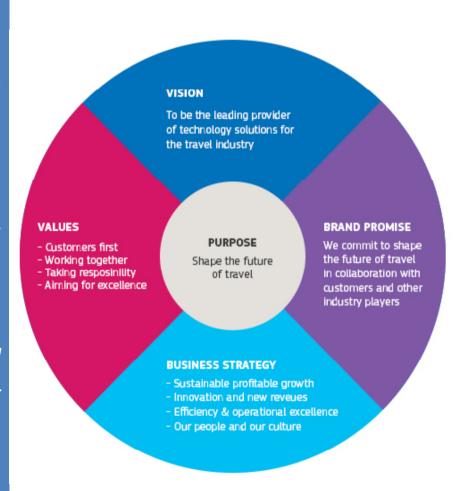




THE AMADEUS INSIGHTS



- Personalisation
 - Reflecting each users needs
- Connectivity
 - A single, smooth experience
- Sustainability
 - A positive social and environmental impact

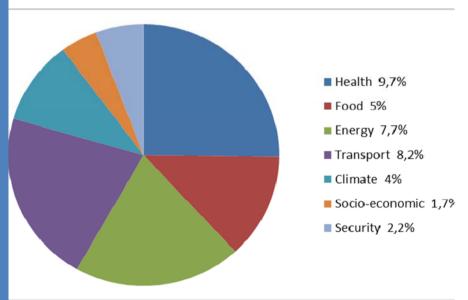


HORIZON 2020 (Multi-annual Financial framework 2014-2020)



- Total budget: 70 billion €
 - •of which
- Societal challenges: 27 billion €
 - •of which
- Transport: 6 billion €

An opportunity to influence while we earn



FLASH EUROBAROMETER 382a



- Passenger satisfaction as <u>the</u>
 Key Performance Indicator (KPI)
- Reflects user-centred,
 evidence-led policy-making



REMOVING THE BARRIERS TO INTERNATIONAL TRAVEL



A Single European Sky

- Innovative new carriers
- Improved Air Traffic Management
- Many more services
- Bigger range of destinations
- Lower fares
- Economic regeneration

The product of effective regulation at the European level



The EUROPEAN RAILWAY AGENCY



Laying the foundations for a Single European Railway Area (SERA)

- Harmonised safety framework
- Removing technical barriers
- A single train control and communication system
- Simplified customer access
- Evolution into the European
 Union Rail Authority



SOME OTHER OBSTACLES TO 'SERA'



- Conflicting national track access arrangements
- Weak corridor management
- Lack of focus on end-users'
- Lack of end-to-end journey thinking
- Loss of key parts of the Fourth Railway Package



A FIFTH RAILWAY PACKAGE?



- 1. An independent international economic regulator for rail?
- 2. Reform of cross-border track access arrangements?
- 3. Cross-modal, end-to-end journey planning and ticketing?
- 4. Resolve land security barriers?
- 5. Put management of key crossfrontier corridors out to tender
- 6. Establish delivery roadmap to cross-modal accessibility



AND ABOVE ALL....



• Make understanding the needs and aspirations of end-users central to all policy making in transport

We're getting there!



Thank you for listening!

•Thank you for your efforts over the coming year!

