

Holding

# ÖBB Progress in customer service and regulatory framework

Maria Gasteiger, Head of Corporate and International Affairs ÖBB Holding AG

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**Employees** Trainees Passenger/Year Trains (passenger & cargo) / day Bus routes 900

42.500 1.900 460 Mio. 6.500



Train kilometers/ year

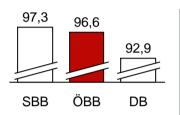
Rail network Stations and Stops 148 Mio. = 10x daily around the world

5.000 km (Vienna - Quebec, Kanada) 1.137

## **ŐBB**

### Customer services improved...







•ÖBB trains almost as accurate as SBB Immediate Information on punctuality of trains viaSMS-Service Passenger satisfaction levels at all time high: 1,7



**Big success of** new pricing scheme: "SparSchiene"

New pricing systems inspired by aviation: cheaper ticket s at off-peak hours with lower frequency of travellers •850.000 tickets sold since September (350.000 Tickets national)



New and better onboard catering

Do&CO Catering as of April 2012 (42 Mio. Euro cost reduction, improved offer for passengers, permanent analysis of customer needs Railjet-Restaurant new Nespresso-Trolleys for fresh coffee Value for money: **Snackpacks** 



New rolling stock and improved customer services on board

•WLAN in railjet and ÖBB-Lounges on stations •railjet going to Southern Austria as of October 2011 tested comfort of seats trains before ordering new train material



Better service and passenger information

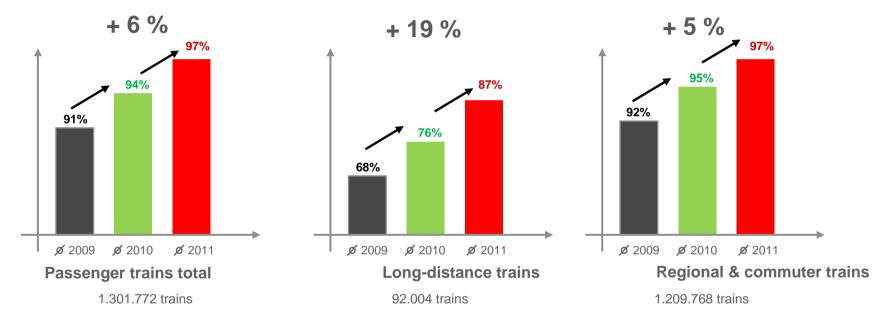
• CallCenter: + 60% more staff. response within 20 seconds for 80% of all calls Improved customer information on stations: dynamic signs, more staff on stations for passenger information, improved •Seating: passengers information for connecting Online traininformationsystem

> Scotty Mobil with App •Training of elderly on handling of ticket ing machine

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...ÖBB punctuality: highest level ever...





### 3.500 TRAINS ON-TIME/ day 530.000 PASSENGERS ON-TIME/ day

• Full transparency given: passengers can check punctuality levels per region and route online www. oebb.at

...Investments in rail network: reduce travel timesincrease capacity by 30% by 2025...



## Travel times city to city: now and in the future

	Today	In the future
Wien-St. Pölten	0h40	0h25
Wien-Linz	1h34	1h15
Wien-Salzburg	2h45	2h15
Wien-Innsbruck	4h37	4h00
Wien-Bregenz	7h00	6h30
Wien-Graz	2h31	1h50
Wien-Klagenfurt	3h52	2h40
Wien-München	4h16	3h45
Wien-Zürich	8h06	7h20
Wien-Prag	4h46	3h50
Wien-Budapest	2h40	2h20



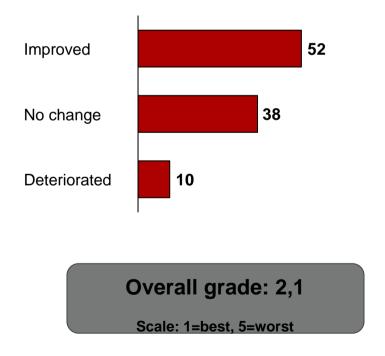
..efforts show result: Customer satisfaction improves!





## Changes in customer satisfaction levels

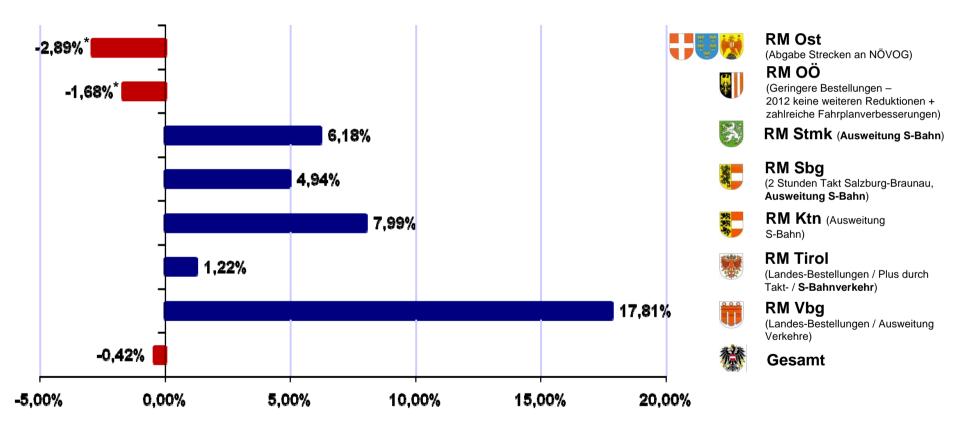
in %(VCÖ-Bahntest, sample of 12.000 respondents



nort distance trains: increase of passenger numbers thanks to political will and favorable finacning



Increase in number of passengers in % from 2010 – 2011



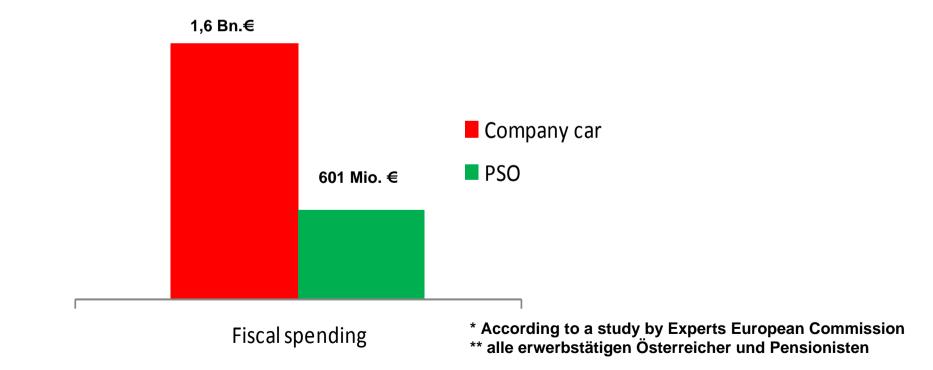
\* Minus durch Einmaleffekte – Aufwärtstrend zu erwarten





Fiscal incentive for company cars in Austria\*: 1,6 Mrd. €(267 Euro / Austrian taxpayer\*\*)

**Public Service Obligation Austria: 601 Mio.** €(100 Euro/ Austrian taxpayer\*\*)



## **Rail transport is a sustainable mode of transport**



