

European Passengers' Federation

Making progress in the European Union



- Implementing new European policies takes a long time
- Transport White Paper, March2011
- Fourth Railway Package: implemented 2016>?
- Plenty of time to lobby for changes
- •The importance of monitoring progress patiently



The Fourth Railway Package



- Designed to ensure competition and innovation
- •Rail's 2012 market share <10%
- •By 2050 most mediumdistance travel is by rail
- Underlying demand for travel
 will increase more than 50%
- Bigger share + growth to 2050
- = x10-x15 increase in volume



> Securing the massive shift to rail



- Shift can't be achieved if rail a 'distressed' purchase
- The importance of rail becoming the Mode of Choice
 - Reliability
 - Capacity
 - Convenience
 - Safety
 - Value
- Changing railway culture
- Investment



A more responsive transport system



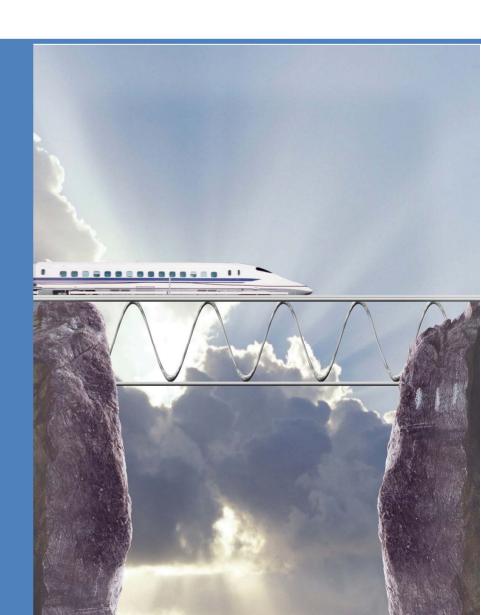
- Inter-modal competition and level playing fields
- Market failure in providing 'public goods'
- •The importance of understanding end-users' needs and aspirations
- •The role of user advocacy Multimodal passenger rights



Recognition of the role of users' organisations



- Committees to coordinate IM and users' interests (7d, 2012/34/EU)
- Users consulted on authorities' public passenger transport plans (2a, 1370/2007)
- Continuing stakeholder ERA
 role but can't chair! (44, draft Reg)
- •Users involved in rail market monitoring (15, 2012/34)



Possible further enhancements to 4RP?



- •Consult users in awarding public service contracts?
- Ensure that classic services users not disadvantaged by HS?
- •Further initiatives to encourage end-to-end journey thinking?
- Mandate provision of EU-wide ticketing and information ?
- Ensure that users' resourced to match providers' lobby power
- Give users a place in GRB



We're getting there!



Thank you for listening!

•Thank you for your efforts over the coming year!

