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The Swedish Public Transport Association





The Swedish Public Transport Association

- the trade organisation for public transport authorities in Sweden.

Established in 1905.













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Overall goal

A long-term doubling of the market share

- Double the volume of travel on public transport by 2020
- Release resources by means of greater efficiency
- Create a sector with an innovative future



Why focus on transport doubling?

Public transport is a strategic tool for coping with the environment and employment issues:

- It creates the preconditions necessary for growth and for regional and business development
- It reduces carbon dioxide emissions
- Fewer people are killed and injured on the roads

Together we can double public transport

The sector's undertaking

• Involve and encourage all players to work together to develop the "next generation's public transport", with customer needs as the basic starting point.

The government's undertaking

• Create the preconditions necessary for public transport doubling in the form of infrastructure, taxation, legislation, etc.

Our joint undertaking

All measures reinforce each other.



Communication and co-ordination

The "Knowledge Lift"

IFL programme

National, regional and local think tanks

Special training courses

R&D connection

Business development

- Regional plans for Sustainable Travel
- Contract recommendations and contract process
- Public transport as a norm
- Environmental programme
- Programme for Security and Safety
- Accessibility for the functionally impaired programme
- Good examples (best practice) that show the way
- Social benefit
- Statistics
- Management by objectives
- Rolling stock
- Sector demands on the Government and the EU

"Public transport"

2010 Stockholm

2012 Gothenburg

2014 Stockholm

2016 Gothenburg

Common sector promise to passengers

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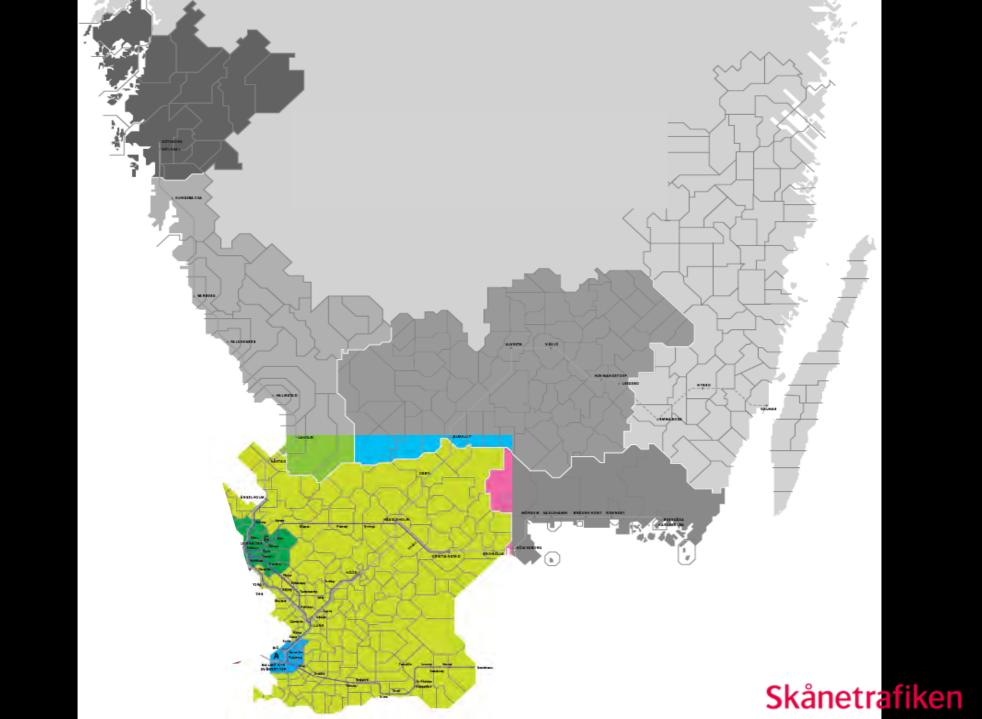


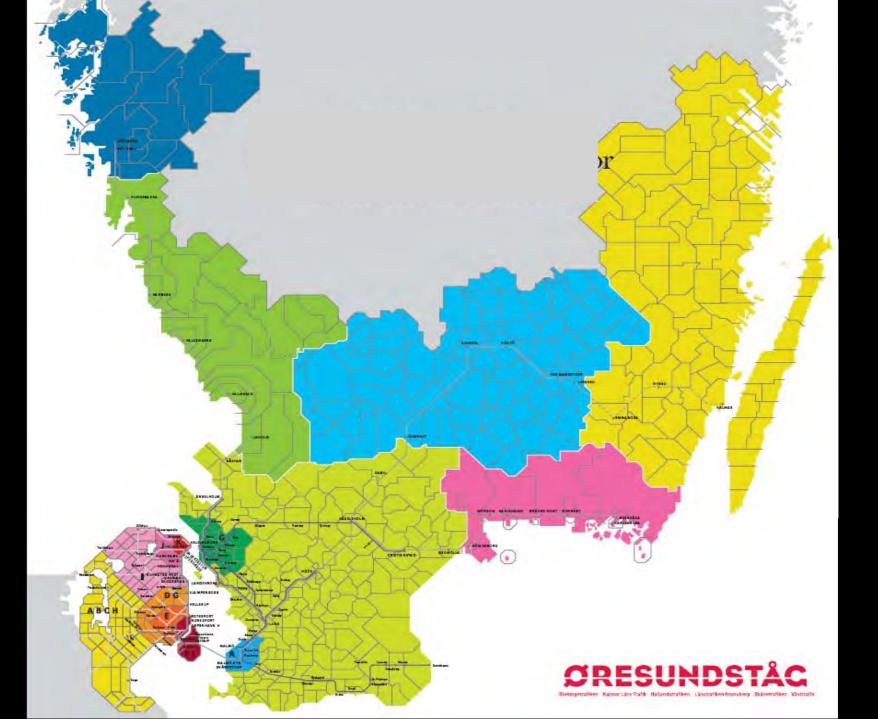
We love people



...and want them to have a nice journey

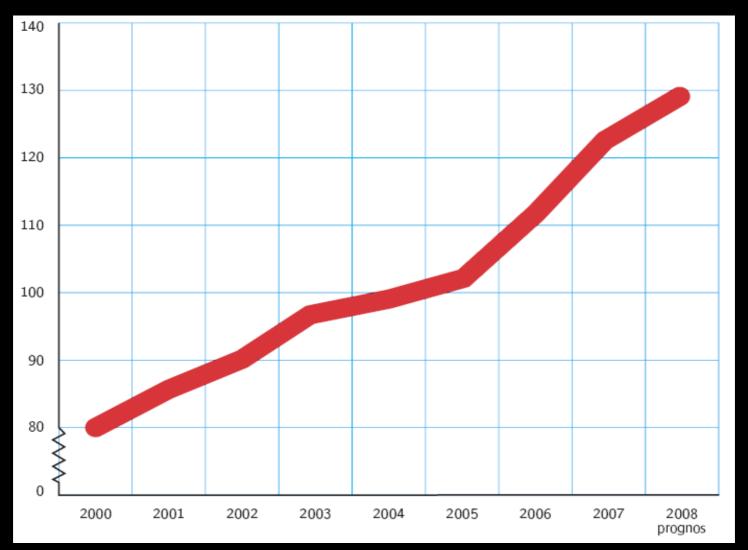


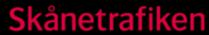




Public transport in Skåne, 2000-2008

Million passenger journeys





Skånetrafiken

- Public Transport Authority (like Transport for London)
- Responsible for regional and city bus traffic
- Also responsible for two different types of train systems;
 - 1. Regional trains, within our region Skåne (eng. Scania)
 - 2. Interregional trains together with 6 other PTA:s that run in south Sweden and across the Öresund Bridge to Denmark

Market

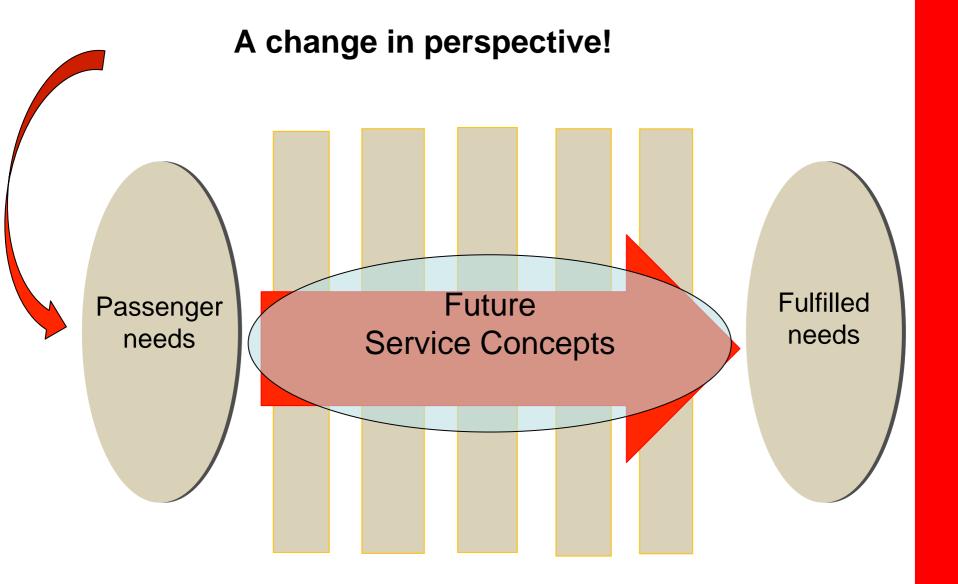
- 1.2 million inhabitants in Skåne
- 3.5 million in the "interregional" system, incl. east Denmark
- Total population in Sweden is ≈ 9 million
- From year 1999, when Skånetrafiken was created, travelling with public transport has annually increased around 10 %
- 1999: ≈ 70 million passenger journeys
- 2008:132 million passenger journeys

One of the train systems

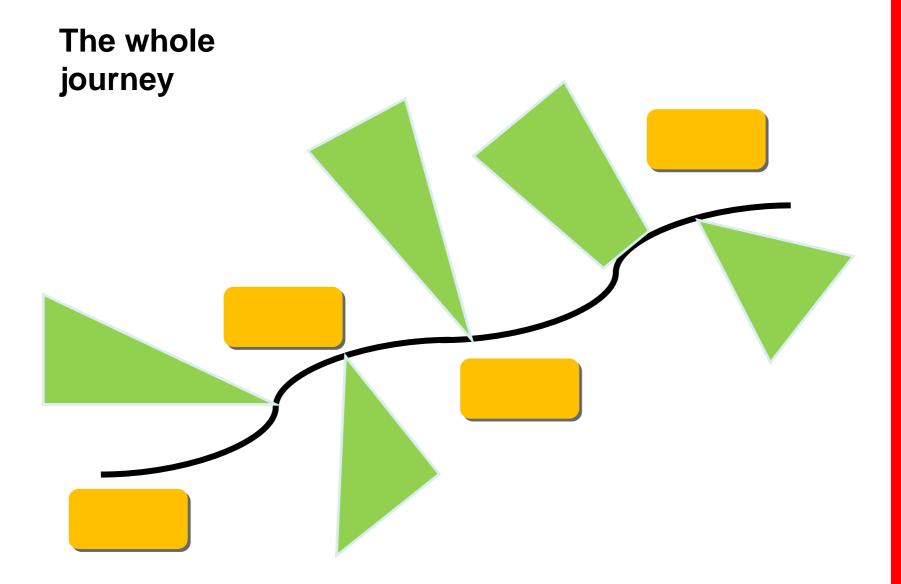
- Interregional trains in south Sweden, and across the Öresund Bridge to Copenhagen and Denmark.
- 90 "Öresundståg" operate the system and are co-owned by Skånetrafiken, Danish DSB, and the other southern Swedish regions.

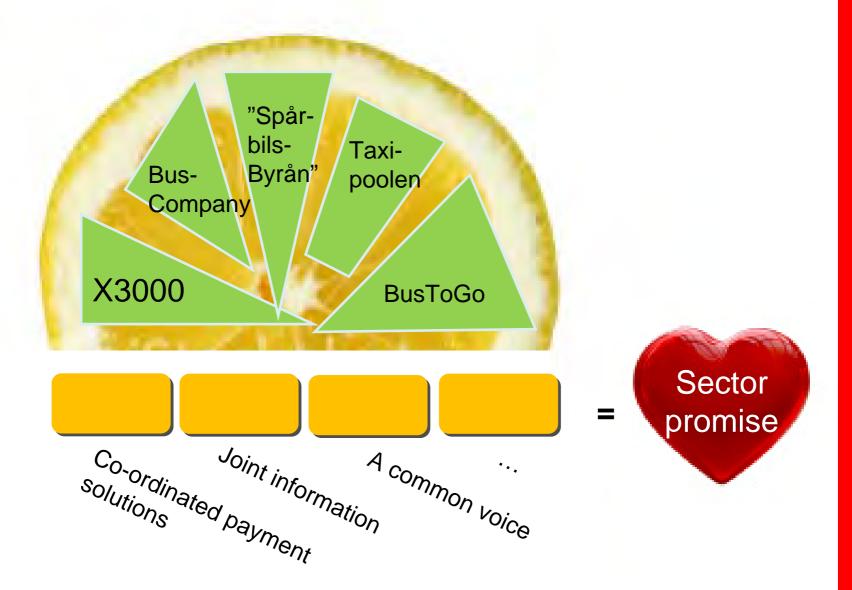






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Sector promise



 A pledge concerning what the service suppliers promise to live up to as regards their target groups.

Short-term benefits for participants

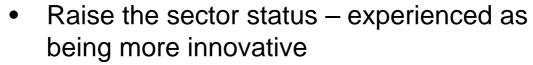


- A united sector has more impact
- Better business intelligence Better decision-making input – Strategic longterm planning
- The opportunity to test concrete offers on different passenger groups

= GREATER CONFIDENCE FROM CUSTOMERS
AND STRATEGIC BUSINESS PARTNERS

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Benefits in the short and long-terms

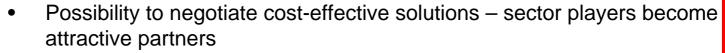


- Joint PR activities
- Easier to recruit competent personnel
- Possible in co-operation to increase passenger know-how on public transport and changed attitudes
- Possible in co-operation to increase what the public transport sector knows about passengers
- Greater impact on Parliament, the Ministry and the Swedish Transport Administration...





Long-term benefits



- Operation and administration of joint systems less expensive
- Sales and distribution less expensive common market strategy on a national level



- Greater chances for co-operation with players to supply the whole journey
- Alternative revenue potentials through the whole journey
- Possibility to produce attractive offers together with others and create loyalty programmes
- Greater impact as regards R&D sector becomes an attractive research arena
- Gives more effective business development for respective companies in terms of both rational and emotional values
- Joint development of "smallest common denominator" can be tested on common arenas



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Through co-operation, the entire market expands

- = Greater market share for public transport
- = Greater benefits for partners

A few obervations about passenger rights

- Passenger rights are being strengthened in Sweden
- Government survey being circulated for comment
- When can a government bill be expected?

work is in progress within the EU on bus and boat regulations (rail regulation already completed)

A few obervations about passenger rights

What do we want?

- We want exemption from the EU regulations (granted for long-distance public transport)
- We require intermodal legislation in Sweden adapted for local and regional traffic (based on the government survey)
- The possibility for recourse is important

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